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17th Regional
INVESTMENTS & CAPITAL MARKETS CONFERENCE
2022

OPENING NIGHT

JANUARY 25 | 6:30 PM

DAY ONE

JANUARY 26 | 8:00 AM

DAY TWO

JANUARY 27 | 8:00 AM



POSITIONING CAPITAL FOR GROWTH

Facilitating, Mobilizing and Expanding

The Jamaica Pegasus Hotel
& Virtual





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17th Regional
**INVESTMENTS &
 CAPITAL MARKETS
 CONFERENCE**
2022

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POSITIONING CAPITAL FOR GROWTH

Facilitating, Mobilizing and Expanding

**CONFERENCE HOTEL: THE JAMAICA PEGASUS,
 81 KNUTSFORD BOULEVARD, KINGSTON 5**

CONFERENCE REGISTRATION HOURS: Entrance to the Ballroom

Tuesday, January 25	1:00 p.m. - 6:00 p.m.
Wednesday, January 26	8:00 a.m. - 5:00 p.m.
Thursday, January 27	7:00 a.m. - 10:00 a.m.

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Welcome Message

Dr. Marlene Street Forrest CD, JP

Managing Director, Jamaica Stock Exchange



We are delighted to welcome you to this our 17th Regional Conference on Investments and the Capital Markets. As we did last year, this Conference is being executed in a hybrid format, with most of our participants being on-line, and a small number in-person at our venue, at the Jamaica Pegasus Hotel, Jamaica.

As the COVID-19 pandemic is still on-going, we have sought to strictly adhere to all Government of Jamaica's protocols to keep everyone: staff, participants, moderators, and speakers, safe and sound. This new format has been a new and evolving road for all of us as our preference certainly is to mix and mingle, meet face-to-face and network, enjoying the exhibits of our sponsors. But the virtual vista has opened a new world for us to connect with more persons in many different countries. Also we have used the last few months of the previous year to work out some of the kinks in the delivery of our sessions, in this our new virtual space, and so you should have a more enhanced experience.

We have held fast to our conference objectives and so we are resolved to ensure that we meet our stated goals which are to:

- Bring together key participants of the financial services industry to discuss and present ideas on issues pertinent to the development of the capital market;
- Facilitate a forum for the development of strategies necessary for the future growth of the sector in the region;
- Assist in the creation of partnerships and improve understanding between financial institutions to allow for the generation of investment opportunities;
- Provide a showcase for the promotion of industry trends, products, and services; and
- Create an awareness of the importance of the capital market to the region's economic development and prosperity of the region, and to build social and strategic alliances

Cont'd on page 4

Welcome Message (Continued)

This year's theme focusses on 'Positioning Capital for Growth: Facilitating, Mobilizing and Expanding'. The theme was deliberately chosen as we believe it is through the efforts of capital and the capital markets machinery that we will restore the region's pre Covid-19 growth trajectory.

Jamaica's own Prime Minister, the Most Hon. Andrew Holness, ON, MP, opens the conference with the topic: 'Private/Public Partnerships, the key to Caribbean Recovery and Growth, Post COVID-19'. The Prime Minister of St. Lucia will speak to us about the 'Path forward for the Digital Transformation for Caribbean Economies' and as well, the former Premier and Minister of Finance of Bermuda will focus on the urgency of 'Optimizing Caribbean Economies by Prioritizing the Social Sectors'.

The ensuing days of conference will see the usual stimulating line-up of presenters and topics. We have selected some of the brightest and the best minds in the financial services sector, regionally and globally to share information and widen our knowledge about current trends, the impact of the pandemic on the capital markets as well as innovations. Some of the topics that will pique your interest include NCB Capital Markets Ltd. CEO Steven Gooden's, 'Using Technology to Mobilize and Deploy Capital for Growth'; Gregory Fisher, Managing Director, Head of EM Fixed Income Wealth Management (Jefferies) 'International Market Growth

Imperatives' and Jefferies, Dr. David Zervos', Global Economic Outlook. Jamaica's Minister of Finance and the Public Service, Dr. the Hon. Nigel Clarke, DPhil., will present on 'Facilitating the Mobilization of Capital by Effective Legislation' whilst Managing Director of the Ghana Stock Exchange, Mr. Ekow Afedzie; Dr. Melida Harris Barrow, Founder and Chairman of 6 Region Global Chamber of Commerce; Mrs. Olga Cantillio, Executive President and CEO of the Panama Stock Exchange, and myself will participate in a panel discussion on 'Going for Growth Through Capital, Positioning Regional Exchanges in the Caribbean, Central America and Africa.'

We are thankful to our main sponsors, NCB Capital Markets and Jeffries and indeed, each of our sponsors for staying with us over the past seventeen years. This programme provides details of the many other speakers with thought-provoking and stimulating presentations. We thank you for your continued support. We look forward to connecting with you!


.....
Dr. Marlene Street Forrest CD, JP
Managing Director
Jamaica Stock Exchange





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Conference Background & Objectives

POSITIONING CAPITAL FOR GROWTH

Facilitating, Mobilizing and Expanding

The Regional Investments and Capital Markets annual Conference hosted by the Jamaica Stock Exchange (JSE) is in its 17th year. The Conference attracts an elite group of executives and sponsors from different industries in Jamaica and across the region. There is no better testimony to the success of any Conference than the fact that the major sponsors remain on-board year after year. Jefferies Group LLC is the Conference's main overseas sponsor, a leading global investment banking firm that provides investors, companies and governments with a full range of investment banking and wealth management services across the financial spectrum.

Conference 2022 will be held from Tuesday, 25th January to Thursday, 27th January 2022 in person at **The Jamaica Pegasus Hotel, Kingston, Jamaica** as well as **VIRTUALLY**, under the theme **“Positioning Capital for Growth: Facilitating, Mobilizing and Expanding”**. By its successful staging each year, JSE's Regional Conference has earned its place as a calendar event to which government officials, leading experts in business, investors and other stakeholders, locally and worldwide look forward to attending each year.

Conference 2022 will, due to COVID-19 pandemic, be held using a hybrid format. This means there is a face-to-face component and an online component. Based on the Social Distancing and other COVID-19 protocols, Conference 2022 is set to be more exciting and entertaining than ever as there will be more persons in attendance than normal, and speakers and participants will be able to have more interaction as we are looking to target participants from across the globe.

We expect to have people join the Conference from Asia, Africa, Europe and North and South America. This shows that Conference 2022 reach will be greater and this will enhance the popularity of JSE's Conference, making it among the best conferences in the world.

The Conference examines areas of growth, challenges and advancements that are currently shaping societies and the world economies and critiques how economies and businesses can best manage such rapid changes and capitalize on opportunities for progress through provocative discussions, formal and informal.

The JSE's Annual Conference brings together world class leaders and industry experts who willingly share their success secrets and demystify complex topics into common language that business people and professionals from every sector can understand and be equipped for the year ahead, to navigate successfully and thrive through the sweeping global trends and disruptions that are affecting every country and region.



The objectives of the Conference continue to be:

- ❖ To bring together key participants of the financial services industry to discuss and present ideas on issues pertinent to the development of the sector;
- ❖ To facilitate a forum for the development of strategies necessary for the future growth of the sector in the region;
- ❖ To assist in the creation of partnerships and improve understanding between financial institutions to allow for the generation of investment opportunities;
- ❖ To provide a showcase for industry trends, products and services;
- ❖ To create an awareness of the importance of the capital market to the economic development and prosperity of the society and region.

In recent years, the Conference has given special attention to attract Small Medium Enterprises (SMEs) through its Entrepreneurial Pitch Room, which has been very successful in building startups and strengthening fledging, yet great business ventures.

Successes over the years

The JSE over the years have put in focus discussion topics that have today seen changes in government policies and focus, in an effort to spur national development and create business opportunities; here are a few:

- Exposure of Ponzi schemes in Jamaica
- Rebuilding and doing business in Haiti
- Sports as a business – Diamond League & World Cup Football
- Junior Stock Market
- Doing Business in China
- Cloud Technology
- Alternate energy - business lifeline
- Logistic Hub
- FATCA
- Doing business in Africa

The Conference may not always provide everyone with an immediate return on investment but does provide a productive platform, which builds confidence, spurs wealth creation and enable businesses and their sectors to thrive in an ever-evolving complex world economy.

The previous Conferences and Locations:

Conferences

- 1st Conference 2006
- 2nd Conference 2007
- 3rd Conference 2008
- 4th Conference 2009
- 5th Conference 2010
- 6th Conference 2011
- 7th Conference 2012
- 8th Conference 2013
- 9th Conference 2014
- 10th Conference 2015
- 11th Conference 2016
- 12th Conference 2017
- 13th Conference 2018
- 14th Conference 2019
- 15th Conference 2020
- 16th Conference 2021

Locations 2006 - 2021

- Half Moon Hotel; Montego Bay
- Ritz Carlton Hotel; Montego Bay
- Rose Hall Hotel; Montego Bay
- Rose Hall Hotel; Montego Bay
- The Jamaica Pegasus Hotel; Kingston
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- The Jamaica Pegasus Hotel; Kingston
- The Jamaica Pegasus Hotel; Kingston
- Face-To-Face & Virtually

For further information and registration details for Conference 2022, contact the Jamaica Stock Exchange Marketing Department at (876) 967-3271, or rsvp@jamstockex.com



Here's What to Expect at this year's Conference

Whether you are attending virtually via zoom or in-person, at the Jamaica Pegasus Hotel (where all Government stipulated COVID-19 health protocols will be enforced).

The conference will continue to offer very informative sessions with the most up-to-date information on industry activities as well as knowledgeable speakers on all subject areas.

Here are a few simple rules for you so that you can get the most from the experience:

If you are on-line:

- All microphones will be muted but you can communicate using the chat feature to ask questions of the presenters;
- Our JSE staff members will be on hand to help to ensure that your query is answered;
- We kindly ask that your videos be turned on so that you can benefit from full engagement from our facilitators.
- You'll be able to navigate the platform and visit the booths as well as have conversations with booth-holders.

If you're at the Jamaica Pegasus:

- Please remember to wear your masks.
- The Ministry of Health and Wellness COVID-19 protocols will be strictly enforced.
- Ensure that you arrive on time for the sessions.

For everyone:

We're looking forward to a fulfilling, well-spent Conference.



CONFERENCE AGENDA

Tuesday, January 25	Welcome Reception and Cocktail
Wednesday, January 26	Positioning Capital for Growth
Thursday, January 27	Facilitating Mobilizing and Expanding

POSITIONING CAPITAL FOR GROWTH: Facilitating, Mobilizing and Expanding

Venues: The Jamaica Pegasus Hotel & Virtual

TUESDAY, January 25, 2022

OPENING CEREMONY

1:00 p.m. - 6:00 p.m.		Hotel Check-In and Registration	
		Cocktails	
6:30 p.m. - 7:10 p.m.	Cocktails Reception	National Anthem & Prayer	
Master of Ceremonies: Mr. Michael Anthony Cuffe Broadcaster		Positioning Capital for Growth: Facilitating, Key Steps that are Needed Dr. Marlene Street Forrest Managing Director; JSE	Mobilizing Capital Expanding Businesses: Using the Capital Market Mr. Julian Mair Chairman Jamaica Stock Exchange
7:15 p.m. - 7:30 p.m.		Using Technology to Mobilize and Deploy Capital for Growth Mr. Steven Gooden Chief Executive Officer, NCB Capital Markets Limited (NCBCM)	
7:35 p.m. - 7:50 p.m.		International Market Growth Imperatives Mr. Gregory A. Fisher Managing Director, Head of Emerging Markets, Fixed Income & Wealth Management; Jefferies (The Global Economic Outlook)	The Global Economic Outlook Dr. David Zervos Managing Director - Chief Market Strategist for Jefferies LLC and Head of the Global Macro Division of Leucadia Asset Management LLC (LAM) Jefferies
7:51 p.m. - 8:10 p.m.		Entertainment	
8:15 p.m. - 8:40 p.m.		KEYNOTE SPEAKER: Private/Public Partnerships the Key to Caribbean Recovery and Growth Post COVID-19 The Most Honourable Andrew Holness O.N., M.P. - Prime Minister	
8:41 p.m. - 9:00 p.m.		Musical Interlude	

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Continued on next page

WEDNESDAY, January 26, 2022

Positioning Capital for Growth

8:00 a.m.	Registration
8:00 a.m. - 8:30 a.m. Moderator: Mr. Michael Anthony Cuffe Broadcaster	Digital Transformation for Caribbean Economies:- The Path Forward The Honourable Philip J. Pierre Prime Minister of Saint Lucia
8:30 a.m. - 9:00 a.m. Moderator: Dr. Karren Dunkley Principal/CEO of KND Consulting & Co-Proprietor of Spiritz of Montego Bay	Optimizing Caribbean Economies by Prioritizing Social Sectors: The Time is Now The Honourable Paula A. Cox Former Premier and Minister of Finance Bermuda
9:00 a.m. - 9:30 a.m. Moderator: Mr. Timar Jackson Investment Banker NCB Capital Markets Ltd	Facilitating the Mobilization of Capital by Effective Legislations Dr. The Honourable Nigel Clarke, Dphil., MP Minister of Finance & the Public Service
9:35 a.m. -10:00 a.m. Moderator: Mr. Ewan Shaw Business & Management Senior Lecturer	Positioning the Jamaican Economy for Growth through Impact Investments Senator the Honourable Aubyn Hill Minister of Industry, Investment and Commerce Jamaica
10:00 a.m. - 10:25 a.m. Moderator: Mr. Nigel Coke Communication, Public Affairs and Religious Liberty Director, Jamaica Union Conference of Seventh-day Adventists	Let's Talk the Future: Growing Wealth Post Pandemic Mr. John Stoltzfus Managing Director - Chief Investment Strategist Oppenheimer Asset Management Inc
10:30 a.m. - 11:00 a.m. Moderator: Mr. Cecil Foster Managing Director FosRich Company Limited	The Digital Enablement of Wealth Creation for Caribbean Businesses Mr. Jenson Sylvester Head of Cable & Wireless Communications (CWC) Multinationals - B2B
11:00 a.m. - 11:25 a.m.	NETWORKING SESSION / COFFEE BREAK
	SESSION 2 COVID-19 Experiences - Planning for the Future Amid Uncertainties
11:30 a.m. - 12:10 p.m. Moderator: Juan Carlos Lorenzo Managing Director Jefferies	Going for Growth Through Capital - Positioning Regional Exchanges in the Caribbean & Central America & Africa Dr. Marlene Street Forrest - Managing Director, Jamaica Stock Exchange Mr. Ekw Afedzie - Managing Director, Ghana Stock Exchange Dr. Melida Harris Barrow - Founder and Chairman, 6 Region Global Chamber of Commerce Mrs. Olga Cantillo - Executive Vice-president and CEO, Panama Stock Exchange (Lantinex - Bolsa Latinoamericana de Valores)
12:10 p.m. - 12:30 p.m. Moderator: Ms. Terise Kettle Vice President Investment Banking Barita Investments Limited	Conscious Company, Conscious Growth Mr. E. Gervase Warner President and Group CEO/Executive Director Massy Group, Trinidad and Tobago
12:30 p.m. - 1:00 p.m. Moderator: Mr. Leo Williams Managing Director SME Growth Fund	Health & Wellness Investment in Jamaica and Beyond Mr. Patrick G. Barclay, LL.M. - Chief Executive Officer, Bambu Fund, LLC Mrs. Richina J. Lukes-Milledge - Vice President, L'Elite MediSpa and Wellness; Bambu Villa

Continued on next page

WEDNESDAY, January 26, 2022

Positioning Capital for Growth *(Continued)*

1:00 p.m. - 1:55 p.m. Moderator: Mr. Leo Williams Managing Director SME Growth Fund	LUNCHEON / NETWORKING SESSION (1:25 p.m.) 'The value of reparation to capital formation and mobilization' Professor Sir Hilary Beckles; Vice-Chancellor of the University of the West Indies	
SESSION 3		
2:00 p.m. - 2:20 p.m. Moderator: Ms. Jamelia Jalaalwalikraam Research Analyst NCB Capital Markets Limited	Growing the Caribbean Economy: The Caribbean Earning More from its Financial Sector Mr. Reginald M. Browne Principal of Global Trading Systems (GTS), NYSE	
2:25 p.m. - 2:55 p.m. Moderator: Mr. Raul Pinnock Manager, Investor Relations and Investment Banking; Barita Investments Limited	Using the Market to Open Doors for Canadian Businesses in the Caribbean Mr. Sergiy Shchavyelyev CEO and Founder EquityLine Mortgage Investment Corporation	Canadian Securities Exchange: Facilitating Business Between Canada and the Caribbean - Listing and Cross Listing Mr. Robert Cook Senior VP Market Development Canadian Securities Exchange
3:00 p.m. - 3:30 p.m. Moderator: Ms. Stacy Tait Vice President – Investments NCB Capital Markets Limited	What Businesses and Traders Need to Know about Digital Assets Deployment in the Caribbean Mr. Michael B. McNaughton - Managing Director, Amber Group of Companies Mr. Marko M. Hafez - Chief Executive Officer and Co-Founder, Blockstation Mr. Jai Waterman - CTO & Chief Enterprise Architect, Co-Founder, Blockstation	
3:30 p.m. - 4:00 p.m. Moderator: Ms. Chivel Greenland Research Analyst NCB Capital Markets Limited	The Imperatives for Caribbean Economic Growth Mr. Thomas J. O'Rourke Chief Executive Officer, Bermuda Bankers Association	THE CASE FOR REGIONAL CAPITAL MARKET INTEGRATION Mr. Ramon Small-Ferguson; Executive Vice President, Asset Management & Research Barita Investments Limited
4:00 p.m. - 5:00 p.m. Moderator: Mr. Nicholas Dawson Manager, Investment Banking Unit NCB Capital Markets Limited	Venture Capital Pitch Room JUDGES Ms. Tracy-Ann Spence - Chief Operating Officer, NCB Capital Markets Limited Mr. Awah Muirhead - Manager, Investment Research, Barita Investments Limited Mr. Alwayne Cousins - General Manager, Corporate Solutions Unit; JMMB Mr. Andre Gooden - Group Business Development Manager, Jamaica Stock Exchange Pitch Room Contestants: • Narda Ventura; Sky Blue Transactions Solutions Limited. • Malia Shen Morgan; Mi Natural Ltd. • Donrossi Simpson; Solvania Technologies Company Ltd. • Mario Kepple; Joan Miller Organics	
8:00 p.m. - 10:00 p.m.	Signature Networking Event: Fashion, Cultural Entertainment & Cuisine	

THURSDAY, January 27, 2022

Facilitating, Mobilizing and Expanding

7:00 a.m.	Registration	
	SESSION 4 THE BUSINESS OF GROWTH	
8:00 a.m. - 8:55 a.m. Moderators: Ms. Andrea Chisholm Journalist, Television & Radio Producer and Mr. Al Edwards MD/CEO	CEOs MEET THE PRESS: COMPANIES OUTLOOK FOR 2022 & BEYOND Mr. Jermaine Deans - Managing Director, JN Cayman Mr. Michel Gantois - President & Chief Executive Officer, Jamaica Public Service Company Ltd Mrs. Tammara Glaves-Hucey - General Manager, Key Insurance Company Ltd Mr. Steven Jasmin - Managing Director, Smart City Clearing Company Ltd	
9:00 a.m. - 9:35 a.m. Moderator: Mr. Andre Gooden Group Business Development Manager Jamaica Stock Exchange	EXTRAORDINAIRE LISTING CEREMONY Massy Holdings Limited by Introduction	

Continued on next page

THURSDAY, January 27, 2022

Facilitating, Mobilizing and Expanding *(Continued)*

<p>9:40 a.m. - 10:15 a.m. Moderator: Mr. Alex Ihama President, International School of Greatness / Executive Director Canadian Congress on Inclusive Diversity & Workplace Equity</p>	<p>Bold Entrepreneurs: Fostering Sustainable Wealth Creation in Africa and the Caribbean Mr. Tony O. Elumelu, C.O.N Founder and Chairman of Heirs Holdings and Heirs Oil & Gas /Chairman United Bank for Africa Plc and Transcorp Nigeria Plc / and Founder of The Tony Elumelu Foundation</p>
<p>10:20 a.m.- 11:00 a.m. Moderator: Mr. Nigel Coke Communication, Public Affairs and Religious Liberty Director, Jamaica Union Conference of Seventh-day Adventists</p>	<p>PANEL DISCUSSION Investors & Small businesses Investing in 2022 and Beyond: What are the Best Investment Vehicles in the Capital Markets Mr. Sekou Crawford - Acting Head of Investment Banking, NCB Capital Markets Limited Ms. Sarah Cumming - Vice President, Capital Markets; Scotiabank Mr. Ryan Strachan - VP Investor Relations, GK Capital Management Limited Mr. Peter Thompson - Group Manager, Client Investment, JMMB Group Limited Mr. Richardo Williams - AVP Investment Strategy & Portfolio Advisory, Barita Investments Limited Scotia Investments Jamaica Limited</p>
	<p>SESSION 5</p>
<p>11:00 a.m. - 11:20 a.m. Moderator: Dr. Karren Dunkley Principal/CEO of KND Consulting & Co-Proprietor of Spiritz of Montego Bay</p>	<p>The Green Economy: Partnership for Growth His Excellency Masaya Fujiwara Ambassador Extraordinary and Plenipotentiary of Japan Embassy of Japan in Jamaica</p>
<p>11:05 a.m. – 11:25 a.m.</p>	<p>COFFEE BREAK / NETWORKING OPPORTUNITY</p>
	<p>SESSION 6</p>
<p>11:40 a.m. - 12:00 p.m. Moderator: Mr. Nigel Coke Communication, Public Affairs and Religious Liberty Director, Jamaica Union Conference of Seventh-day Adventists</p>	<p>The Strategic Use of Intangible Assets for Companies on the JSE Mr. Nigel Cooper; Head of School Joan Duncan School of Entrepreneurship, Ethics and Leadership (JDSEEL) College of Business & Management, University of Technology, Jamaica</p>
<p>12:00 p.m. - 12:30 p.m. Moderator: Mr. Kareem Tomlinson General Manager JMMB Securities Limited</p>	<p>Global and Regional Ratings post COVID-19 Mr. Wayne Dass CFA - Chief Executive Officer, Caribbean Information & Credit Rating Services Limited Ms. Annya Walker - VP Strategy, Research, Innovation & Projects, NCB Capital Markets Limited</p>
<p>12:30 p.m. -1:00 p.m. Moderator Mrs. Nadeen Matthews Blair CEO – NCB Foundation and Chief Digital and Marketing Officer for NCB</p>	<p>PANEL DISCUSSION Sustainability, ESG and Stock Exchanges - Current Developments and Opportunities Dr. Axel Kravatzky - Managing Partner, Syntegra-ESG Dr. Aniket Shah - Global Head of Environmental, Social and Governance (ESG) and Sustainable Finance Research; Jefferies</p>
<p>1:00 p.m. - 1:20 p.m. Moderator: Ms. Laurie Goodman Managing Director - Global Head of Investments and Wealth Solutions; Jefferies</p>	<p>The emergence of Alternative Investment as an attractive asset class Mr. Berisford Grey Chief Executive Officer Sygnus Capital and Co-Founder Sygnus Group</p>
<p>1:20 p.m. - 1:40 p.m. Moderator: Ms. Laurie Goodman Managing Director - Global Head of Investments and Wealth Solutions; Jefferies</p>	<p>Practical Approach to sustainable Alternative Investment - The Buy-in Ms. Simone Hudson Assistant Vice President, Alternatives and Fund Management; NCB Capital Markets Limited Mr. John Liguori Chief Investment Officer - Midcap Direct Lending; Jefferies Credit Partners</p>

Continued on next page

THURSDAY, January 27, 2022

Facilitating, Mobilizing and Expanding *(Continued)*

<p>1:45 p.m. - 2:40 p.m.</p> <p>Moderator: Mr. Andre Gooden Group Business Development Manager Jamaica Stock Exchange</p>	<p>Grow Green, The Solar Revolution Is Here: FosRich and HUAWEI</p> <p>Mr. Cecil Foster Managing Director, FosRich Company Limited</p> <p>NCB Capital Markets Limited LUNCH / NETWORKING SESSION</p>
	<p>SESSION 7 BUILDING FOR THE FUTURE</p>
<p>2:45 p.m. - 3:30 p.m.</p> <p>Moderator: Mr. Andre Gooden Group Business Development Manager Jamaica Stock Exchange</p>	<p>Panel Discussion</p> <p>Cooperatives and Credit Unions: The Ideal Catalyst for Growth in the Caribbean</p> <p>Mr. Robin Levy - Group CEO, Jamaica Corporative Credit Union League Mr. Melvin Edwards - Former Chairman of the World Council of Credit Unions (WOCCU) Ms. Denise Garfield, General Manager, Caribbean Confederation of Credit Unions</p>
<p>3:30 p.m. - 4:00 p.m.</p> <p>Moderator: Mr. Gregory A. Fisher Managing Director - Head of EM Fixed Income Wealth Management; Jefferies</p>	<p>Credit Markets</p> <p>Mr. Adam Groothius Managing Director - Co-head, Jefferies Emerging Markets, Sales and Trading; Jefferies Mr. Jefferson Finch SVP Jefferies Emerging Markets, Latin America; Jefferies</p>
<p>4:00 p.m. - 4:30 p.m.</p> <p>Moderator: Mr. Alwayne Cousins General Manager Corporate Solutions Unit; JMMB</p>	<p>Charting the Course for Sustainable Recovery: Jamaica, Leading the Way</p> <p>Mr. Mark Golding, MP Leader of the Opposition, Jamaica</p>





Tue., January 25
6:30 p.m. - 7:10 p.m.

Positioning Capital for Growth:
Facilitating, Key Steps that are
Needed



**Dr. Marlene Street
Forrest**
Managing Director
Jamaica Stock
Exchange.

Dr. Marlene Street Forrest is the Managing Director of the Jamaica Stock Exchange (JSE) and Director of both its subsidiaries. Her mandate is to continue the process of developing the JSE Group and particularly the Exchange, in an atmosphere of transparency and fairness while utilizing appropriate technology in providing the greatest possible efficiencies to the market.

Dr. Street Forrest has a wealth of experience, having worked in senior management positions at varying private and public sector organizations in Jamaica and overseas. Under her stewardship the

JSE became mutualized and the US Denominated Market and the Junior Market were launched. She also spearheaded the Registrar Division of the Jamaica Central Securities Depository (JCSD) when she served as General Manager for this subsidiary of the JSE. Today, Dr. Street-Forrest a speaker in demand, has given presentations in many local, regional and international conferences and seminars for the securities markets and financial services industry.

Tue., January 25
6:30 p.m. - 7:10 p.m.

Mobilizing Capital Expanding
Businesses: Using the Capital Market



Mr. Julian Mair
Chairman
Jamaica Stock Exchange

With over 20 years of experience in the financial services sector, Julian currently operates as JMMB's Group Chief Investment Strategist. In addition to his position at JMMB, he has played a significant role in the development of Jamaica's capital market. His experience includes positions at Dehring, Bunting and Golding Limited (now Scotia Investments Jamaica Limited) and JMMB. A former Managing Director of Lets Investment Limited, his leadership resulted in the boutique operation

becoming a global player in the trading of internationally issued securities.

Julian is the Chairman of the Jamaica Stock Exchange (JSE). He is a founding member and current Vice-President of the Jamaica Securities Dealers Association (JSDA), and also serves various institutions as a director, including JMMB Securities Limited, JMMB Investments (Trinidad & Tobago) Limited, JMMB Securities (T&T) Limited, JMMB Puesto de Bolsa; Factories Corporation of Jamaica; Supreme Ventures Racing and Entertainment Ltd.

Tue., January 25
7:15 p.m. - 7:30 p.m.

Using Technology to Mobilize and
Deploy Capital for Growth



Mr. Steven Gooden
Chief Executive
Officer, NCB Capital
Markets Ltd.

Steven Gooden is the Chief Executive Officer of NCB Capital Markets Limited, which under his leadership has expanded into the southern and eastern Caribbean via the establishment of hubs in the Cayman Islands, Trinidad & Tobago and Barbados. His strategic focus is to drive product penetration throughout the Group and to expand the company's reach across the region.

Steven's ascension to executive management was at 26 years old when he was appointed General Manager for one of Jamaica's leading fund management companies. In 2009, he rejoined NCB Capital Markets as Vice President, Investments and Trading where he successfully integrated the investment management functions of the Group's subsidiaries with combined assets exceeding US\$2 billion.

Steven is a holder of the Chartered Financial Analyst (CFA) designation, has a Master's Degree in Finance and Economics, a Bachelor's degree in Economics and Accounting, and has received many accolades in the areas of research and portfolio management. He has also participated in executive development courses at Chicago Booth and Wharton Business Schools covering Strategy, Change Leadership and Mergers & Acquisitions.

Steven sits on the Board of Directors of several companies within the NCB Group, the Jamaica Stock Exchange Limited and the Caribbean Mezzanine Fund. Additionally, he is the Chairman of NCB Global Finance (T&T) Ltd, NCB Capital Markets (Barbados) Limited and Elite Diagnostics Limited, as well as President of the Jamaica Securities Dealers Association.





Tue., January 25
7:35 p.m. - 7:50 p.m.

International Market Growth
Imperatives



Mr. Gregory A. Fisher
Managing Director
Head of EM Fixed Income
Wealth Management
Jefferies

Gregory Fisher has served in the securities business for over 30 years. A Managing Director at Jefferies, he joined that firm in November 2015, as Head of Emerging Markets Fixed Income Sales within Jefferies Wealth Management Division.

Prior to joining Jefferies, Gregory worked at Oppenheimer & Co. Inc, also as a Managing Director. He joined Oppenheimer in 2005, where he was instrumental in the creation of a new Oppenheimer & Co. Inc. branch, Atlanta International, with its main focus on the Caribbean and Central American businesses.

Gregory was a Senior Managing Director at Bear Stearns & Co., before moving to Oppenheimer. As a Senior Managing Director at Bear Stearns, he was also in charge of Sales and Trading for firms in the Caribbean and Central America.

Tue., January 25
7:35 p.m. - 7:50 p.m.

The Global Economic Outlook



Dr. David Zervos
Managing Director -
Chief Market Strategist,
Jefferies LLC / Head of the
Global Macro Division of
Leucadia Asset Management
LLC (LAM); Jefferies

David Zervos is Chief Market Strategist of Jefferies LLC. David joined Jefferies in 2010 after spending 2009 as a visiting advisor in the Division of Monetary Affairs at the Board of Governors of the Federal Reserve System in Washington, D.C. Prior to visiting the Federal Reserve, he held a variety of research, sales and trading positions in the private sector, most recently managing global macro portfolios for Brevan Howard and UBS O'Connor. He began his career as an economist at the Federal Reserve Board in the early 1990's. He received a B.Sc. from Washington University, and an M.A. and Ph.D. in economics from the University of Rochester.

Tue., January 25
8:15 p.m. - 8:40 p.m.

Private/Public Partnerships the
Key to Caribbean Recovery and
Growth Post COVID-19



**The Most Honourable
Andrew Michael Holness**
Prime Minister of Jamaica

The Most Honourable Andrew Michael Holness was first elected as Member of Parliament (MP) to represent the Constituency of West Central St. Andrew in 1997, at the age of 25. Now in his fourth consecutive term as MP, Mr. Holness became Jamaica's ninth Prime Minister after the Jamaica Labour Party defeated the People's National Party at the polls on February 25, 2016. Mr. Holness has pledged to build real partnerships with the Private Sector, Civil Society, the Diaspora, the Opposition and International Partners in order to achieve the vision of shared prosperity for all Jamaicans through inclusive economic growth and meaningful job creation.

Mr. Holness first served as Head of Government from October 2011 to January 2012 having succeeded former Prime Minister the Honourable Bruce Golding.

Prior to assuming the awesome responsibility of leading the nation, Mr. Holness has worked steadily at various levels of the political and governance systems. He has focused on several key portfolios areas including: social welfare, community development, housing and education. However, it is in the area of Education that Mr. Holness found his passion and distinguished himself both as the Opposition Spokesperson on Education and in the Cabinet as Minister of Education.



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10 Retirement Crescent, Kingston 5



Wed., January 26
8:00 a.m. - 8:30 a.m.

Digital Transformation for
Caribbean Economies:
– The Path Forward



**The Honourable
Philip J. Pierre**
Prime Minister of
Saint Lucia

From an early age, his mother, a devoted, loving school teacher, and father, a hardworking, honest policeman, taught him the importance of giving his best in every undertaking while serving others with humility and honesty. These values impressed upon him later became the foundation of his professional and political career.

During his formative years, Philip attended the St Aloysius R. C. Boys Primary School and the Mary's College,

both of which he remains very proud of. He later enrolled into The University of the West Indies where he graduated with a Bachelor's degree and Master's degree in Business Administration. However, when many of his colleagues relocated to developed nations upon completion of their studies or sought secure, government employment, Philip felt a profound calling to contribute to the advancement of his community and country at large.

After establishing Philip J. Pierre Business Services as a Management Consultant, in 1992, Philip answered the call to serve his constituency by seeking to improve the lives of the residents of Castries East where he was born, raised and he continues to live to this very day.

Wed., January 26
8:30 a.m. - 9:00 a.m.

Optimizing Caribbean Economies
by Prioritizing Social Sectors:
The Time is Now



**The Honourable
Paula A. Cox**
Former Premier
and Minister of
Finance; Bermuda

The Hon. Paula Ann Cox, CBE JP, was the former Premier and Minister of Finance. Ms. Cox was first elected to the Bermuda Parliament in October 1996 in a bye-election.

To date, she has had varied experience in Government. In November 1998, she was appointed as the first PLP Minister of Labour, Home Affairs and Public Safety. She has served as Minister of Education and Development, Attorney General and Minister of Education and Development and assumed the Ministry of Finance portfolio in January 2004, succeeding her

late father, the Hon. C. Eugene Cox, CBE JP and held the Finance portfolio until December 2012.

While no longer an elected public servant, the Hon. Paula A. Cox passionately believes in public service and is a strong proponent and advocate of effective and good governance. Currently, she is the Chair of the African Diaspora Consortium ("ADC") and up until very recently served on the Board of the Bermuda Credit Union. She was the Founding

President of the International Women's Forum ("IWF")-Bermuda Forum, and a former member of the global Board of the International Women's Forum.

In 2018, she was invited to serve as a Senior Adviser for the International Black Women's Public Policy Institute(IBWPPI). She is a member of the Council of Women World Leaders. She holds a Bachelor of Arts Degree in Political Science from McGill University, and a post-graduate Diploma in International Law from Manchester University. She is a UK trained Solicitor and a member of the Bermuda Bar. She is employed as General Counsel for the Horseshoe Group, an Artex company.

Wed., January 26
9:00 a.m. - 9:30 a.m.

Facilitating the Mobilization of
Capital by Effective Legislations



**Dr. The Honourable
Nigel Clarke, DPhil., MP**
Minister of Finance &
the Public Service

The Hon. Nigel Clarke, DPhil., MP, is Jamaica's Minister of Finance and the Public Service and is Member of Parliament for St Andrew Northwestern.

He has served as Ambassador of Economic Affairs where he represented Jamaica's interests with multilateral institutions and as a Senator in the Upper House of the Jamaican Parliament between 2013 and 2015.

Minister Clarke's public sector career includes service, over various periods, as

Chairman of the National Housing Trust, Chairman of the Port Authority of Jamaica, Chairman of the HEART Trust and Director of the Bank of Jamaica.

Minister Clarke served as Vice Chairman of the Musson Group where, over 15 years, he played an integral executive leadership role in the expansion of the group from a base in Jamaica to having subsidiaries in over 30 countries.

In his private sector career, Dr. Clarke is recognized for having led, managed or executed dozens of acquisitions and corporate transactions, primarily in the Caribbean and Central America but also in Europe and the Pacific, and for his expertise in structuring and negotiating large scale inbound equity and debt investments from major global institutions.

Dr. Clarke has been Chairman, Vice Chairman or director of many companies listed on the Jamaica Stock Exchange and his private sector experience spans broad areas of the economy including manufacturing, distribution, consumer goods, telecom services, agriculture, food processing, banking, insurance, property development among other areas.

Minister Clarke has also been an active social entrepreneur where he is the founding Chairman of the National Youth Orchestra of Jamaica, an NGO that operates music for social change programs at eight centres in Kingston and Spanish Town.

Minister Clarke is a recipient of the PSOJ's "50 Under 50 Business Leader Award" as well as the Kiwanis Community Service Award.

Cont'd on next page



Wed., January 26
9:35 a.m. - 10:00 a.m.

Positioning the Jamaican Economy
for Growth through Impact
Investments



**Senator the
Honourable Aubyn Hill**
Minister of Industry,
Investment and
Commerce Jamaica

Senator the Hon. Aubyn Hill is the Minister of Industry, Investment and Commerce.

Minister Hill's appointment became effective in January 2021.

Minister Hill who has an MBA from Harvard University, has over 35 years working experience in the private sector, as well as extensive experience in international banking, having spent more than 21 years as an International Banker in the Middle East.

Minister Hill assisted in, and led the restructuring of two major banks, Burgan

Bank in Kuwait, and the National Bank of Oman. During his tenure in International Banking, Minister Hill lived in nine countries and conducted business with more than 115 countries around the globe.

He was also instrumental to the successful turnaround of the National Commercial Bank (NCB). Starting in 2002 Minister Hill led a team that in 19 months, moved NCB's stock price from J\$5.51 when he joined to J\$31.70.

Between December 2005 and October 2011 Minister Hill led the team that successfully divested the loss-making government-owned sugar assets, which consisted of five sugar factories and six estates.

Minister Aubyn Hill, who has also served on various private and public sector corporate boards, was chosen as the Chief Executive Officer of the Prime Minister's Economic Growth Council in October 2017.

In March 2016, Minister Hill was appointed to the Senate by Prime Minister, the Most Hon. Andrew Holness and was subsequently elected as Deputy President of the Senate. He was also appointed as the non-resident High Commissioner for Jamaica to the Republic of India.

Minister Hill's expertise and years of experience in finance, business management and economics make him a highly favoured speaker at local and international conferences.

Senator, the Hon. Aubyn Hill and his wife, Tamara, have two grown children.



Wed., January 26
10:00 a.m. - 10:25 a.m.

Let's Talk the Future: Growing
Wealth Post Pandemic



Mr. John Stoltzfus
Managing Director
- Chief Investment
Strategist Oppenheimer
Asset Management Inc

A veteran of the financial services industry with over thirty years of experience in the financial markets, John Stoltzfus joined Oppenheimer as Managing Director and Chief Market Strategist in April 2012 from Ticonderoga Securities, LLC.

He has also worked as a Senior Market Strategist at Bank of America and as Vice President and Manager of Equity Marketing and Group Head of Domestic Equity Marketing at Morgan Stanley.

His work emphasizes inter-market analysis of multiple asset classes, combined with global market strategies. John follows cyclical and secular trends, sectors, geopolitics and macroeconomics. He is known for the potential opportunities his analysis provides and his clear, often witty writing and presentations to clients and Financial Advisors alike.

He also serves as an adjunct professor at the School of Continuing and Professional Studies at New York University, where he teaches post graduate courses: Inter-Market Analysis for Industry Professionals and for Non-Finance Professionals.

In addition to NYU, he has lectured on global strategic outlooks at the University of South Florida and Chapman University. When he is not on duty, he enjoys listening to blues and jazz. He is also a guitarist who plays Rock n' Roll music at a professional level. He is fluent in Spanish

Wed., January 26
10:30 a.m. - 11:00 a.m.

Technology Setting the Pace for
Growth: Making the Caribbean a
Digital Hub



Mr. Jenson Sylvester
Head of Cable & Wireless
Communications (CWC)
Multinationals - B2B

Jenson has spent the last 20 years of his career in business leadership, developing high performance teams and growth strategies for multi-national companies.

He started his career in the United Kingdom (UK), working for large international Information Technology (IT) outsourcing companies, where he managed clients that spanned the UK, Europe and India. He has spent the last nine years in the Caribbean where he has held the positions of B2B Director of Sales at Columbus Communications Jamaica, Regional

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Director for IT Solutions at C&W Business, Vice President for B2B at C&W Business Barbados, Managing Director/Country Manager, Barbados and Head of the B2B division for the South Caribbean (nine countries).

He is currently Head of CWC Multinationals, driving the end to end commercial strategy for CWC's largest corporate customers.

Jenson holds a Master's degree in Technology Information Systems with Distinction from the University of Kingston-Upon-Thames in the UK and is a graduate of the Harvard Business School Executive Education program. He is a UK national but is firmly rooted in the Caribbean with parents from Barbados and Grenada as well as having gone to high school in Jamaica.

He enjoys exercising, is an avid reader and loves spending time with his wife and children.

Wed., January 26

11:30 a.m. - 12:10 p.m.

Going for Growth Through Capital
- Positioning Regional Exchanges in the
Caribbean & Central America & Africa



Mr. Ekow Afedzie
Managing Director,
Ghana Stock Exchange

Mr. Ekow Afedzie, is the Managing Director of the Ghana Stock Exchange and a member of the Council (Board) of the Exchange. He was appointed Managing Director effective January 1, 2020. He joined the Ghana Stock Exchange in 1990 when it was established and has served as the Head of Marketing, Research and Systems, then as the General Manager before becoming its Deputy Managing Director of the Exchange and a member of its Council or Board in 2009.

Mr. Afedzie is a member of the Executive Committee of the African Securities Exchanges Association (ASEA). He serves on the Boards of the Central Securities Depository (CSD) Ghana Ltd, the Ghana Investment and Securities Institute Ltd. He is a member of the Governing Committee of Ghana Fixed Income Market (GFIM); Ghana Alternative Market (GAX); the Management Committee of the Business School of the University of Ghana as well as the Governing Council of the Ghana Securities Industry Association.

He has a master's degree in business administration, (MBA) and a Master of Arts degree (MA) in Economic Policy Management from the University of Ghana, Legon. He also holds a bachelor's degree in Law (LLB) from Mountcrest University College and is also a member of the Chartered Institute of Marketing, Ghana.

Wed., January 26

11:30 a.m. - 12:10 p.m.

Going for Growth Through Capital
- Positioning Regional Exchanges in the
Caribbean & Central America & Africa



Dr. Melida Harris Barrow
Founder and Chairman,
6 Region Global
Chamber of Commerce

Dr. Melida Harris Barrow, born in the Republic of Panama, is a woman of vision equipping nations, people and businesses through trade and economic growth. She's mobilizing international investors to underserved sectors as an engine of new economic opportunities.

Dr. Barrow recently launched the 6th Region Global Chamber of Commerce to unite and empower Africa's sustainable economic development through strong partnerships and positive reconnections of the people of Africa and its descendants including the indigenous people worldwide. Her vision is to transform Africa into a world class economy by connecting Africa, the Americas the Caribbean, and the world with a transformational "New Global Business Model."

Her priority is to educate and empower families broadening their knowledge of trade and the global economy. With this approach, she believes it will open opportunities to their growth and business development and provide a worldwide, perpetual and trans-generational movement enriching their regions and their populations.

Wed., January 26

11:30 a.m. - 12:10 p.m.

Going for Growth Through Capital
- Positioning Regional Exchanges in the
Caribbean & Central America & Africa



Mrs. Olga Cantillo
Executive Vice-president
and CEO, Panama Stock
Exchange (Lantinex - Bolsa
Latinoamericana de Valores)

Olga Cantillo is the Executive Vice President and CEO of the Latin American Stock Exchange, also known as Latinex and has over 30 years of professional experience in the financial industry.

She is currently President of the Ibero-American Federation of Stock Exchanges (FIAB), Treasurer of the Central Securities Depository Association of the Americas (ACSDA), Secretary of the Association of Capital Markets of the Americas (AMERCA (BOLCEN)), Independent Director of BI BANK Panama, Founding Associate of the Association of Directors Panama and member of Renaissance Executive Forums Panama.

She was Chairman of the Board of Directors of Central Lationamericana de Valores (Latinclear), Vice Chairman of the Board of Directors of Latinex Holdings, Inc. and was a Director of the Panama Stock Exchange. She was also Chairperson of the UN Sustainable Stock Exchanges (SSE) and the World Federation of Exchanges (WFE) Advisory Group.



Wed., January 26
12:10 p.m. - 12:30 p.m.

Conscious Company,
Conscious Growth



Mr. E. Gervase Warner
President and Group
CEO/Executive
Director Massy Group,
Trinidad and Tobago

E. Gervase Warner is an Executive Director of the Company and is the President and Group CEO of the Massy Group. Prior to his appointment in 2009, he also served as the Executive Chairman of the Group's Energy & Industrial Gases Business Unit. Before joining Massy, Mr. Warner was a Partner at the international management consulting firm, McKinsey & Company, where he spent eleven years serving clients in the US, Latin America and Caribbean across a wide range of industries. He currently serves on the Trinidad & Tobago Board of Citigroup

Merchant Bank Limited, the Arthur Lok Jack Graduate School of Business and United Way Trinidad & Tobago. Mr. Warner holds an MBA from the Harvard Graduate School of Business Administration; and also holds BSE degrees in Electrical Engineering and Computer Science Engineering from the University of Pennsylvania. A past pupil of St. Mary's College, Mr. Warner received an Additional Scholarship from the Government of Trinidad and Tobago in 1983.

Wed., January 26
12:30 p.m. - 1:00 p.m.

Health & Wellness Investment in
Jamaica and Beyond



Mr. Patrick G. Barclay
Chief Executive Officer,
Bambu Fund LLC

Patrick G. Barclay is the CEO and founder of the Bambu Fund LLC. Under his leadership, Bambu has established projects including the International Medical Services Credentialing Portal® (IMSCP®) and Bambu Health & Wellness®.

With over thirty years of experience as a skilled negotiator, business planner, operations and facilities manager, he was the first chief operating officer at Ariel Investments while the firm's assets under management grew from US\$500 million to US\$1.8 billion.

Ever visionary, Mr. Barclay created a platform that permits targeted investment in communities ravaged by the hurricanes of 2016 and 2017. He was a member of an official trade delegation, sponsored by a member of the U.S. House of Representatives, which met with Jamaica's leadership to discuss their desire to support the growth and development of projects under Jamaica's "Medical Tourism" regime. Since then, Mr. Barclay and the team that he had carefully assembled have been establishing projects to improve lives, create jobs and impact economic development in the Latin American Caribbean (LAC) region.

As the President of Nephtali, Inc. for more than 20 years, Mr. Barclay managed a variety of corporate real estate service activities for clients that included The Home Depot and BP. This involved: acquisition and disposition services; commercial land valuations; managing the environmental remediation of former petroleum marketing locations and the management of 18 cafes inside the former EXPO Design Centers in the Midwest and Southern regions of the United States.

Mr. Barclay was among the first Americans to earn his primary law degree, in Chinese Civil & Commercial Law, from Renmin University of China Law School in Beijing, China. Mr. Barclay holds a Master of Laws degree in U.S. Law from Washington University School of Law in St. Louis, Mo. Additionally, he has earned several graduate degrees, including an Ed.M. from Harvard University in Cambridge, Mass. His undergraduate degree is a B.A. in Economics, which was earned from Tufts University in Medford, Mass. He is a member of the Jamaican Bar Association.

Wed., January 26
12:30 p.m. - 1:00 p.m.

Health & Wellness Investment in
Jamaica and Beyond



**Mrs. Richina
Lukes-Milledge**

Vice President, L'Elite
MediSpa and Wellness;
Bambu Villa

Richina J. Lukes-Milledge is a nurse practitioner and board-certified in aesthetics with more than 18 years of experience as a nurse leader and educator. She has expertise in the management of case management programs, hospital emergency rooms, dialysis units and home care settings. Richina gained a special interest in skincare and health and wellness during her successful fight against breast cancer. Richina has served as a consultant for the Bambu Fund LLC since 2019, became a Bambu Fund advisor in 2020 and now serves as Vice President, L'Elite MediSpa and Wellness at Bambu Villa.

Richina is CEO of L'Elite MediSpa Inc, a medical spa that offers a variety of health, wellness and aesthetic services. Richina has expertise in building case management programs, staff development, training programs, and maintaining customer satisfaction and retention for reputable health care organizations, including United Healthcare and AARP.

Richina completed a Master of Science in Nursing degree at Walden University, Minneapolis, Minn. and Nurse Practitioner and Adult Gerontology Primary Care Nurse Practitioner Certification in Conn. and N.Y. She earned her M.B.A from Western Governor's University, Salt Lake City, Utah. Richina received her Bachelor of Science in Nursing at Hunter College in New York City.

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Wed., January 26
1:00 p.m. - 1:55 p.m.

The value of reparation to capital formation and mobilization



Professor Sir Hilary Beckles
Vice-Chancellor of the University of the West Indies

Professor Sir Hilary Beckles, is a distinguished academic, international thought leader, United Nations committee official, and global public activist in the field of social justice and minority empowerment. He is the 8th Vice-Chancellor of The University of the West Indies (The UWI), Vice President of the International Task Force for the UNESCO Slave Route Project and a consultant for the UNESCO Cities for Peace Global Programme.

He is also a director of Sagicor Financial Corporation PLC, the largest financial company in the region, Chairman of the Caribbean Examinations Council (CXC), the former chairman of The University of the West Indies Press, Chairman of the Caribbean Community [CARICOM] Commission on Reparation and Social Justice, President of Universities Caribbean, an editor of the UNESCO General History of Africa series and a Director of the Global Tourism Resilience and Crisis Management Centre. He has also performed as an advisor to the UN World Culture Report and Advisor to the Secretary General of the United Nations on Sustainable Development. In March 2021, the United Nations invited Sir Hilary to serve as an expert for its "Futures of Higher Education Project".

Under his leadership as Vice-Chancellor of The UWI, the institution established a fifth Campus and debuted in the prestigious Times Higher Education (THE) Ranking, in which it was ranked in the top 4% of the world's best universities, and in 2020 earned the triple first accolade – as the number one university in the Caribbean, among the top 1% in Latin America and top 1% of worldwide universities between 50 and 80 years old.

Wed., January 26
2:00 p.m. - 2:20 p.m.

Growing the Caribbean Economy:
The Caribbean Earning More from its Financial Sector



Mr. Reginald M. Browne
Principal of Global Trading Systems (GTS), NYSE

Mr. Browne resides in Bucks County and his office is in New York City. He is the principal of Global Trading Systems. Previously, he was the Senior Managing Director and Head of ETF Trading, Cantor Fitzgerald LP (NY, NY).

Mr. Browne has a Bachelor of Science in Business Administration from La Salle University. When not at work, Browne enjoys spending time with his wife Dr. Aliya Browne, and his four children, Quentin, Alexandria, Myles, and Andrew residing in Pennsylvania and Massachusetts.

Mr. Browne has served as a national trustee on PAFA's Board since June 2015 and in 2019 was elected as an Officer of the Board (Assistant Treasurer). Mr. Browne chairs the Technology Committee and the School Review Committee and serves on the Finance and Executive Committees. He and his wife are avid collectors of African American art work.

His major achievements include: Key Contributor to the liquidity of ETFs in the critical period of industry formation; Early proponent for the propagation of emerging ETF sponsors and one of the first committed sources of a seed capital program; First to design and implement liquidity solutions in ETF sales channels and Identified, solved liquidity and settlement issues in Chile, Peru and Mexico which resulted in 80% market share in ETF trading.

Mr. Browne's Boards and Certifications: FIRNA Licenses 7,24,55 and 63; Equity Market Structure Advisory Committee member (2015–2018); La Salle University Trustee (2011–Present); SSGA Customer Advisory Board (2009–2011) and American Century, ETF Fund Board Chairman (2019–Present).

Wed., January 26
2:25 p.m. - 2:55 p.m.

Using the Market to Open Doors for Canadian Businesses in the Caribbean



Mr. Sergiy Shchavyelyev
CEO and Founder
EquityLine Mortgage Investment Corporation

Chief Executive Officer of the Corporation and the Manager, Equityline Mortgage Investment Corp. and VeleV Capital. Mr. Shchavyelyev is the CEO and Founder of the Corporation and Manager, a publicly traded company on the Jamaica Stock Exchange. Mr. Shchavyelyev graduated from Harvard Business School in Financial Accounting and holds a Master of Law.

Mr. Shchavyelyev currently manages over \$80 million between funds and development projects. Mr.

Shchavyelyev is a real estate developer and mortgage broker, with extensive lending and financial experience in real estate assets. Mr. Shchavyelyev has a track record of closing and redeveloping multi-million dollar transactions in the real estate industry. He owns a family operated real estate brokerage.



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Wed., January 26
2:25 p.m. - 2:55 p.m.

Canadian Securities Exchange:
Facilitating Business Between
Canada and the Caribbean
– Listing and Cross Listing



Mr. Robert Cook
Senior VP Market
Development
Canadian Securities
Exchange

Mr. Cook is primarily responsible for the development of a range of services to companies listed on the CSE and for the composition and maintenance of the CSE Composite Index. He has been a member of the executive management team of the exchange since 2002. He currently serves on the Ontario Securities Commission's Small and Medium Enterprise Advisory Committee. Immediately prior to joining the CSE, he held the position of V-P Market Surveillance, Market Regulation Services Inc., which was created in 2001

by the Toronto Stock Exchange (TSE) and the Investment Dealers Association of Canada (IDA) to regulate Canadian markets.

Rob had a 19-year career at the TSE where he held a number of positions in listed company regulation including Director, Original Listings, followed by six years as Director, Market Surveillance. Before that he worked in the mining industry for three years as a mineral economist for a major mining company and an international consulting firm.

Rob holds an Honours BA in Economics from York University (1977) and an MBA from the Ivey School of Business, University of Western Ontario (1979).

Wed., January 26
3:00 p.m. - 3:30 p.m.

What Businesses and Traders Need
to Know about Digital Assets
Deployment in the Caribbean



Mr. Michael B. McNaughton
Managing Director,
Amber Group
of Companies

Michael is the Managing Director of the Amber Group of Companies which has ten lines of business offered in thirty countries.

He has over thirty (30) years executive management experience in information technology, product and business development, and wealth management. He was formerly the Group Vice President of GraceKennedy's Money Services Division.

He has an MBA in finance from the Manchester Business School, and sits on several boards in the Jamaican financial services sector including the Jamaica

Stock Exchange, Money Masters Limited and Capital Solutions Limited. He is also the Chairman of Money Masters Real Estate and Infrastructure Investments Limited and is a member of several board sub-committees including audit and investment committees.

Wed., January 26
3:00 p.m. - 3:30 p.m.

What Businesses and Traders Need
to Know about Digital Assets
Deployment in the Caribbean



Mr. Marko M. Hafez
Chief Executive Officer
and Co-Founder,
Blockstation

Marko is a serial entrepreneur and innovator who started his first company at the age of 19 and never looked back. His passion for blockchain technology and the transformative potential of tokenization for financial instruments led him to co-found Blockstation, a leading FinTech that has developed the world's first end-to-end platform for compliant listing, trading, clearing, settlement and custodianship solution of digital assets.

He works directly with all stakeholders in the securities trade ecosystem (including stock exchanges, depositories, regulators and broker-dealers) to enhance their operations, attract quality issuers, increase trading volumes, and bring more investment opportunities to the open market.

Wed., January 26
3:00 p.m. - 3:30 p.m.

What Businesses and Traders Need
to Know about Digital Assets
Deployment in the Caribbean



Mr. Jai Waterman
CTO & Chief Enterprise
Architect, Co-Founder,
Blockstation

Jai's mastery is engineering tactical technology to evolve organizations out of legacy systems & processes in order to adopt flexible turn key solutions. Jai commands the development of technology to create an environment for organizations to compete at a high level. Under Jai's leadership, Blockstation's Development team has successfully deployed it's technology and suite of products to Stock Exchanges, Depositories, Financial Institutions and Regulators.

Jai's expertise in enterprise architecture and software development has created a unique Blockchain and digital assets space, one where exchanges are more inclusive, more attractive, more competitive and more accessible, all while under a regulatory framework. Prior to Blockstation, Jai founded CloudDunk, an ERP Cloud company with customers across 12 industries under one flexible platform. Jai is the inventor of Cross Company Automation, which is a process to automate internal and external data exchange across multiple independent organizations.

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Wed., January 26
3:30 p.m. - 4:00 p.m.

The Imperatives for Caribbean
Economic Growth



Mr. Thomas J.
O'Rourke

Chief Executive Officer,
Bermuda Bankers
Association

Tom is a risk management professional with 30+ years of relevant experience and demonstrated competence in finance, risk, and regulatory compliance. His career experience includes leadership of bank examination and supervision teams in the U.S. and Bermuda, focused on prudential and compliance regulation, Basel implementation and coordination with global regulators. In his current position, Tom advocates for the interests of the banking sector in Bermuda, including representation on economic initiatives to spur both the vitality and digital transformation of the banking sector, and the health of the overall local business environment given the post Covid-19 disruptions to tourism and local retail business.

With specific regard to economic issues, the BBA has been involved in efforts to attract Climate Finance capital to Bermuda and to establish the jurisdiction (and region) as a leader in that area of specialty investing. The BBA is also committed to bringing digital transformation to many aspects of banking products and services as both an enhancement and as a means to reduce costs to customers for functions such as payment services and funds transfer.

Career Highlights: Chief Executive Officer, Bermuda Bankers Association (current contract position since 2018); Independent AML Consultant, Oyster Consulting Bermuda; Assistant Director, Banking Supervision, Bermuda Monetary Authority; Examiner in Charge/Team Lead, Large Bank Division, Office of the Comptroller of the Currency, U.S. Department of the Treasury (New York, N.Y., and Washington, D.C.) and Emergency Manager, 108th Civil Engineering Squadron, (ANG), New Jersey Air National Guard (McGuire AFB, N.J.)



Wed., January 26
3:30 p.m. - 4:00 p.m.

The Case for Regional Capital Market
Integration



Mr. Ramon
Small-Ferguson

Executive Vice President,
Asset Management
& Research

Mr. Small-Ferguson is currently the Executive Vice President, Asset Management & Research at Barita Investments Limited where he has strategic oversight of the profitability and holistic management of the Company's Asset Management, Structured Products, Alternative Investments, Stockbrokerage & Investment Research functions. He joined the Cornerstone Group from the Jamaica National Group where he was Chief Investment Strategist and Head of Research at the

Group's investment subsidiary. His professional background spans the areas of Investment Research, Treasury & Portfolio Management and Investment Banking. He currently serves as a Director on the Investment Advisory Board of the Salvation Army Caribbean Territory, a member of the Board and the Chairman of the Audit & Compliance Committee of the Council of Voluntary & Social Services, the umbrella arm for charities in Jamaica, and is an Alternate Director of the Jamaica Stock Exchange. Mr. Small-Ferguson has earned the Chartered Financial Analyst (CFA), Chartered Alternative Investment Analyst (CAIA), and Certified Financial Risk Manager (FRM) designations. He also holds a Bachelor of Business Administration (BBA), Finance & Marketing (Hons) from the University of Technology, Jamaica and is currently a Graduate Student at NYU Stern Business School where he is pursuing a Masters of Science in Quantitative Management.

Wed., January 26
4:00 p.m. - 5:00 p.m.

Venture Capital Pitch Room
JUDGE



Mr. Awah Muirhead

Manager,
Investment Research;
Barita Investments
Limited

Awah Muirhead is the Manager of Investment Research at Barita Investments Limited. In his capacity, he leads a team of analysts who supports various arms of Barita with research aimed at making informed investment decisions. This spans analyses related to the macroeconomy as well as assets across varying asset classes, both traditional and non-traditional. Outside of supporting Barita itself with investment research, Mr. Muirhead is responsible for research documents that are sent externally for the benefit of

clients. Given the dynamism of the Barita team, Mr. Muirhead also actively participates in roles that are outside his core duties such as the ideation of

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Scenes From

PAST CONFERENCES

INVESTMENTS & CAPITAL MARKETS CONFERENCES







new Barita products/services, conducting client and investor presentations for large transactions, supporting large scale strategic initiatives for the Company, etc.

Awah holds a BSc in Accounting with a Management Studies Minor from the University of the West Indies, Mona, and has successfully cleared level 2 of the Chartered Financial Analyst (CFA) Program. With more than three years of experience in the financial industry, Mr. Muirhead is one of the industry's young rising stars, with a sharp mind and a strong work ethic. As a lover of finance, Mr. Muirhead aims to someday support the teaching and enabling of financial literacy for all Jamaicans. In his spare time, he enjoys watching television, going to the gym, and reading finance literature, with a particular interest in the global banking system.

Thur., January 27
8:00 a.m. - 8:55 a.m.

**CEOs MEET THE PRESS:
COMPANIES OUTLOOK FOR 2022
& BEYOND**



Mr. Jermaine Deans
Managing Director,
JN Cayman

Jermaine Deans is the Managing Director of JN Cayman- a financial services company serving the Cayman Islands and Jamaica.

JN Cayman is a member company of The Jamaica National Group- one of Jamaica's top three financial institutions and most recognisable brands, with more than 14 decades of history in Jamaica and overseas. The JN Group provides a wide range of financial and non-financial services to include, commercial banking, money services,

life and general insurance, wealth management, technology, creative and fleet management services.

Mr Deans has extensive experience in Global Financial Markets, Capital Markets, Commercial Banking, Treasury & Trading and Corporate Strategy Re-engineering.

Prior to leading JN Cayman, he served as Deputy General Manager at JN Fund Managers with responsibility for Investment Banking, Treasury, Stockbrokerage, Sales and Marketing. Before joining the JN Group in 2016, he was Head of Capital Markets at Sagicor Investments Jamaica Ltd.

Mr Deans is a Director of Catherine's Peak Bottling Company Ltd., Stationery & Office Supplies Ltd. and Spike Industries Ltd. He holds a BSc. in Business Administration, with a major in Finance, and an MBA in Finance, from Villanova School of Business, Villanova University, Pennsylvania, USA.

Thur., January 27
8:00 a.m. - 8:55 a.m.

**CEOs MEET THE PRESS:
COMPANIES OUTLOOK FOR 2022
& BEYOND**



Mr. Michel Gantois
President &
Chief Executive Officer,
Jamaica Public Service
Company Ltd

Michel Gantois has been the President & Chief Executive Officer of the Jamaica Public Service Company (JPS), since May 31, 2020.

Michel started his career with Nobel Peace Prize-winning humanitarian organisation, *Doctors Without Borders*, as a Director of Finance and Logistics. Before joining JPS, he was leading the development of a hydrogen business unit for a listed mining company in Australia and previously worked a decade for ENGIE, an international energy

company. Prior to joining ENGIE, he was Vice President for Kelson Energy, a US private power company.

He has extensive international experience in energy and finance, leading companies to expand their assets and revenue, implementing commercial and regulatory strategies, building partnerships and optimizing their existing operations.

He also sits on several Boards, including, The Jamaican Energy Council, Junior Achievement Jamaica and the Energy and Environment Committee of the Private Sector Organization of Jamaica (PSOJ).

He has an MBA from Leuven University in Belgium, and is fluent in English, French, Dutch, Spanish. In his free time, he enjoys hiking, mountaineering, rock climbing and horse riding.

Thur., January 27
8:00 a.m. - 8:55 a.m.

**CEOs MEET THE PRESS:
COMPANIES OUTLOOK FOR 2022
& BEYOND**



Mrs. Tammara Glaves-Hucey
General Manager,
Key Insurance
Company Ltd

Tammara assumed the role of General Manager at Key Insurance in 2020 when the company was acquired by the GraceKennedy Financial Group. Her strategic focus is to transform the business and drive sustainable profitability. Prior to this assignment, she was at GK General Insurance and GK Insurance (Eastern Caribbean) Ltd as Assistant General Manager and General Manager respectively. She was instrumental in GraceKennedy's expansion in the Eastern Caribbean.



Tammara also worked at General Accident Insurance Company and Globe Insurance Company and had responsibility for Claims Management.

She is a Chartered Insurer and Attorney at law and is currently pursuing a Master's Degree with a specialization in Strategy. Tammara has over 18 years' experience in the general insurance industry and in addition to this wealth of insurance industry experience, she has participated in several leadership programmes. She is a Director of GK Insurance Eastern Caribbean and an invitee to GraceKennedy subsidiary boards.

Thur., January 27

8:00 a.m. - 8:55 a.m.

CEOs MEET THE PRESS:
COMPANIES OUTLOOK FOR 2022
& BEYOND



Mr. Steven Jasmin
Managing Director,
Smart City Clearing
Company Ltd

Mr. Jasmin is Global Chairman and Managing Director of Smart City Clearing Company Ltd. a BVI based frontier market merchant bank. The bank's focus is working with High Net Worth and Institutional clients and partners across all aspects of the Alternative Investment Asset Class as they look to invest and participate in Guyana's growth.

As a former registered investment banker based in Atlanta, GA USA with offices in Fourchon, Louisiana; Houston, Texas; and since June of 2017 Georgetown, Guyana, South America. Most recently Smart City Clearing Company Ltd established offices in Kingston Jamaica through its affiliate Sc3 Jamaica LTD.

He has spent the past 4 years working in Guyana and laying the groundwork to be the liaison between regional and international investment community as their dedicated Guyanese boots on the ground asset manager and partner. He has developed a keen understanding of the Guyanese market and what it takes to be a successful investor, asset manager, and operator in the world's fastest growing economy.



Thur., January 27

9:40 a.m. - 10:15 a.m.

Bold Entrepreneurs: Fostering
Sustainable Wealth Creation in
Africa and the Caribbean



Mr. Tony O. Elumelu,
C.O.N

Founder and Chairman
of Heirs Holdings and
Heirs Oil & Gas /Chairman
United Bank for Africa Plc
and Transcorp Nigeria Plc
/ and Founder of
The Tony Elumelu
Foundation

Tony O. Elumelu is one of Africa's leading investors and philanthropists. He is the Founder and Chairman of Heirs Holdings, his family-owned investment company committed to improving lives and transforming Africa, through long-term investments in strategic sectors of the African economy, including financial services, hospitality, power, energy, technology and healthcare.

He is the Chairman of pan-African financial services group, the United Bank for Africa (UBA), which operates in 20 countries across Africa, the United Kingdom, France, and is the only African bank with a commercial deposit taking presence in the United States. UBA provides corporate, commercial, SME and consumer banking services to more than 21 million customers globally.

He also chairs Nigeria's largest quoted conglomerate, Transcorp whose subsidiaries include Transcorp Power, one of the leading producers of electricity in Nigeria and Transcorp Hotels Plc, Nigeria's foremost hospitality brand. He is the Founder and Chairman of Heirs Oil & Gas, an upstream oil and gas company, whose assets include Nigerian oil block OML17 with a current production capacity of 27,000 barrels of oil equivalent per day and 2P reserves of 1.2 billion barrels of oil equivalent, with an additional 1 billion barrels of oil equivalent resources of further exploration potential. Heirs Oil & Gas is committed to creating resource based added value on the African continent.

Tony is the most prominent champion of entrepreneurship in Africa. In 2010, he created The Tony Elumelu Foundation (TEF), the pan-African philanthropy.

Since inception, the Foundation has funded just over 10,000 entrepreneurs and created a digital ecosystem of over one million Africans, as part of a ten year, US\$100m commitment, implemented through its flagship Entrepreneurship Programme. Self-funded, the Foundation is increasingly sharing its unique ability to identify, train, mentor and fund young entrepreneurs across Africa, with institutions such as the United Nations Development Programme, the International Committee of the Red Cross and other global development agencies.

His businesses and Foundation are inspired by Tony's economic philosophy of Africapitalism, which positions the private sector, and most importantly entrepreneurs, as the catalyst for the social and economic development of the African continent. Tony sits on a number of public and social sector boards, including the World Economic Forum Community of

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Chairmen and the Global Leadership Council of UNICEF's Generation Unlimited. In 2020, in recognition of his business leadership and economic empowerment of young African entrepreneurs, he was named in the Time100 Most Influential People in the World, and recognised with Belgium's oldest and highest royal order.

Thur., January 27

10:20 a.m. - 11:00 a.m.

Investing in 2022 and Beyond:
What are the Best Investment
Vehicles in the Capital Markets



Mr. Sekou Crawford
Acting Head of
Investment Banking,
NCB Capital
Markets Limited

Sekou is the Acting Head of Investment Banking at NCB Capital Markets Limited. Sekou has over 5 years' experience in raising banking, structured finance and capital market funding for clients.

In his current role, he is responsible for arranging transactions that span the capital structure for NCBCM's corporate clients, including debt, mezzanine financing and equity. His time at NCBCM has seen him arranging complex financing structures for a range of clients operating in the manufacturing, transportation, distribution and energy sectors. Sekou has a BSc in Economics from the University of the West Indies, and completed the Uniform CPA Examination in 2012. He also has significant training in accounting, valuations and due diligence.

Thur., January 27

10:20 a.m. - 11:00 a.m.

Investing in 2022 and Beyond:
What are the Best Investment
Vehicles in the Capital Markets



Ms. Sarah Cumming
Vice President,
Capital Markets;
Scotiabank

Sarah joined Scotia in April 2020 as Vice President, Capital Markets. As Head of Capital Markets, Sarah is responsible for overseeing the development of the strategic direction of the Unit while leading client coverage, origination, structuring and execution of innovative structured solutions.

Sarah is a purpose driven leader with a passion for creating unique value for clients and delivering meaningful, sustainable results. Sarah has over 11 years of international corporate and investment banking experience covering top tier corporates in the power, telecom and consumer branded industries. Throughout her career, she has been recognized as a talent with strong partnerships who collaborates across boundaries to deliver seamless transaction execution.

Sarah holds a Bachelor's Degree in Economics from Queen's University.

Thur., January 27

10:20 a.m. - 11:00 a.m.

Investing in 2022 and Beyond:
What are the Best Investment
Vehicles in the Capital Markets



Mr. Ryan Strachan
VP Investor Relations, GK
Capital Management
Limited

Ryan Strachan has over 10 years' experience in the local financial services industry. He is GK Capital's Assistant Vice President of Investor Relations and has responsibility for Wealth management and research.

His professional journey began at Deloitte Consulting and gained additionally experience in the industry at companies like Carreras, Mayberry Investments Limited, Stocks and Securities Limited and Ideal Portfolio Services. Throughout his years in the local financial industry he has focused on Wealth Management and has led the oversubscription of several IPO's.

Ryan holds a Bachelor's degree in Accounting & finance from the London Southbank University and has attained level 3ACCA certifications. Ryan is a licensed securities dealer and an active member of the Rotary Club of Kingston.





Thur., January 27
10:20 a.m. - 11:00 a.m.

Investing in 2022 and Beyond:
What are the Best Investment
Vehicles in the Capital Markets



Mr. Peter Thompson
Group Manager, Client
Investment, JMMB
Group Limited

Peter Thompson is group manager for client investment at the JMMB Group, where he is responsible for investment management for pension portfolios, money market funds and customized portfolios. He joined the JMMB team in 2002, as a research analyst, and has since held the positions of business development analyst, business development manager and manager, group product portfolio.

Peter holds both a Master and Bachelor of Science degree in Economics from The University of the West Indies, Mona and is a CFA charter holder. He is a trustee of the Urban Development Corporation (UDC) Pension fund, a director on the board of the NIF Resort Management Company Limited and chairman of the loans & investments committee of Key Insurance Company Limited. He is also a member of the CFA Society of Jamaica.

Since 2014, he has been an adjunct lecturer at the Mona Business School, UWI, Mona delivering courses in finance and investment management.

Thur., January 27
10:20 a.m. - 11:00 a.m.

Investing in 2022 and Beyond:
What are the Best Investment
Vehicles in the Capital Markets



Mr. Richardo Williams
AVP Investment Strategy
& Portfolio Advisory,
Barita Investments Limited
Scotia Investments
Jamaica Limited

Richardo Williams is an Assistant Vice President at Barita Investments Limited with responsibility for Investment Strategy & Portfolio Advisory. In this role, he leads a team that supports all the revenue generating business lines, provides research insights and analysis to clients as well as providing analytical support to Barita's strategic initiatives. He has previously worked as an assistant investment manager with the ATL Group Pension Fund, an analyst in research and structured products and as a Corporate

Wealth Advisor, both at NCB Capital Markets. His experience also spans ICT communications regulation and policy as an economist at the Broadcasting Commission, as well as an economist with the Ministry of Tourism, where he led the research for the concept paper that culminated in the Tourism Workers' Pension Scheme. He has an MSc in Economic Development Policy and a BSc in economics and statistics.

Thur., January 27
11:00 a.m. - 11:20 a.m.

The Green Economy: Partnership
for Growth



**His Excellency
Masaya Fujiwara**
Ambassador
Extraordinary and
Plenipotentiary of
Japan Embassy of
Japan in Jamaica

Mr. Masaya Fujiwara, the Ambassador of Japan to Jamaica began his diplomatic career shortly after his graduation from the University of Tokyo, Faculty of Law in early 1980. Spanning his 40 year career, he has served in several countries: in Indonesia as Counsellor; in Canada, Thailand as Minister; France as Deputy Chief of Mission and Ambassador in Algeria, and now Jamaica.

Assuming various posts in the Ministry and Cabinet Secretariat, he spent most of his time engaged in Asian Affairs and International Cooperation issues. He served as Board Member of the Global Fund and cultivated an interest in sustainable development during his time as Principal Fellow at the Institute for Global Environmental Strategies and as General Executive Director at the Research Institute of Construction and Economy.

Since his August 2020 arrival in Jamaica, Ambassador Fujiwara has been actively engaged in strengthening the 57 year friendship between Jamaica and Japan in culture, sports, and economic and social development. His aim is to expand the current relations in such areas as resilient sustainable development and green economy, most notably by joining in on talks surrounding Smart Cities and disaster prevention in island states.

Thur., January 27
11:40 a.m. - 12 noon

The Strategic Use of Intangible
Assets for Companies on the JSE



Mr. Nigel Cooper
Head of School
Joan Duncan School of
Entrepreneurship, Ethics
and Leadership (JDSEEL)
College of Business &
Management, University
of Technology, Jamaica

Mr. Nigel Cooper is a Senior Lecturer in the College of Business and Management at the University of Technology, Jamaica (Utech, Ja). He is the Head of School for the Joan Duncan School of Entrepreneurship, Ethics and Leadership (JDSEEL), which was the first BSc Degree in Entrepreneurship in the English-Speaking Caribbean. Mr. Cooper also manages the Technology Innovation Centre (TIC) at Utech, Jamaica, which has successfully incubated over 130 mainly tech-based startup companies.

Mr. Cooper is a Caribbean Agent for Brand Finance, a world leading independent brand valuation and strategy consultancy.



Thur., January 27
12 noon - 12:30 p.m.

Global and Regional Ratings
post COVID-19



Mr. Wayne Dass CFA
Chief Executive Officer,
Caribbean Information
& Credit Rating
Services Limited

Mr. Wayne Dass is the Chief Executive Officer of Caribbean Information and Credit Rating Services Limited (CariCRIS). Over the past fifteen years, Wayne has successfully led the expansion and development of CariCRIS. Under his leadership, CariCRIS is now the leading credit rating agency in the region with a solid track record for independence and integrity in its ratings.

Wayne is a seasoned finance and risk professional with over twenty-five years of experience in the financial and capital markets, with special expertise in credit risk assessment.

Wayne holds BSc. and MSc. Degrees in Engineering and is a Chartered Financial Analyst (CFA).

Thur., January 27
12 noon - 12:30 p.m.

Global and Regional Ratings
post COVID-19



Ms. Anya Walker
Vice President, Strategy,
Research, Innovation
and Projects, NCB Capital
Markets Limited

Anya Walker holds the position of Vice President-Strategy, Research, Innovation and Projects at NCB Capital Markets Limited.

Cumulatively, Ms. Walker's experience spans sixteen years in the financial services industry, fourteen of which was spent in service to the NCB Financial Group in various leadership capacities. Prior to her employment at NCB, she worked as an Economist at the Bank of Jamaica.

Currently, her role includes, inter alia, having strategic oversight of NCB Capital Markets and its subsidiaries, the development and launch of new products, services and channels, including the company's transition to digital service offerings, as well as research and investment strategies for clients.

Ms. Walker has spearheaded the launch of NCBCM's suite of unit trust funds, margin and secured loan facilities, online investment and GoIPO platforms and the set up NCB Capital Markets (Barbados) Limited. She has also led the NCB Capital Markets Research team to three consecutive wins of the Jamaica Stock Exchange's Annual Market Research Competition.

Ms. Walker holds the Chartered Financial Analyst designation and an MSc. in Economics (Distinction) from the University of the West Indies. She has also participated in executive development courses at The Wharton School and Chicago Booth School of Business in strategy, leadership and digital marketing and analytics.

Thur., January 27
12:30 p.m. - 1:00 p.m.

Sustainability, ESG and Stock
Exchanges - Current Developments
and Opportunities



Dr. Axel Kravatzky
Managing Partner,
Syntegra-ESG

Dr. Axel Kravatzky is Managing Partner of Syntegra-ESG and the practice lead for Purposeful Governance and Strategy.

He has worked with Boards of Directors, Board Committees and Executives for over 20 years, advising and guiding leaders on how to develop, activate and amplify the power of their brand and people to positively impact society and the natural environment profitably. His specialties are the financial, state-owned enterprise, utilities, and non-for-profit sectors.

Axel is the founding Chairman of the Caribbean Corporate Governance Institute (CCGI), and also initiated the development of the T&T Corporate Governance Code (2013), and lead the development of the first and only accredited Corporate Governance training programme in the Caribbean region. He has worked in the Caribbean, Europe, and USA with Senior Managers and Board members on leadership development as well as worked as a consultant to boards and governments on corporate governance reform.

Axel is the Vice Chair of ISO/TC309 Governance of Organizations and also serves as the co-convener ISO/TC309/WG1 which has developed the first international benchmark for good governance: ISO 37000:2021 Governance of Organizations — Guidance. The committee currently consists of 78 countries and 25 organizations in liaison. He was the lead editor of ISO 37000:2021. The standard was unanimously approved and published after a ballot of all 163 ISO member countries in September 2021. Axel is currently also project leader of "ISO 37006 Indicators of effective organizational governance—Guidance".

Axel was the lead World Bank financed consultant for the Ministry of Public Finance (Romania) drafting the methodological norms (Government decision 722/2016) for the selection process of directors of state enterprises in that country in accordance with law 109/2011.

He is an experienced Non-Executive Director and a member of the European Corporate Governance Institute (ECGI) and the Romanian Association of Independent Directors.

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Thur., January 27
12:30 p.m. - 1:00 p.m.

Sustainability, ESG and Stock
Exchanges - Current Developments
and Opportunities



Dr. Aniket Shah

Global Head of
Environmental, Social
and Governance (ESG)
and Sustainable Finance
Research; Jefferies

Aniket Shah is Managing Director and Global Head of Environmental, Social and Governance (ESG) and Sustainability Research at Jefferies Group LLC. In this role, Aniket leads the integration of ESG and sustainability analysis within the global investment research department and engages with clients on this dynamic area of corporate and financial services.

Prior to joining Jefferies, Aniket held senior roles in emerging market investing and financing sustainable development in both the public and private sectors, including at the UN Sustainable Development Solutions Network, OppenheimerFunds and UBS Group AG.

Aniket serves on the Board of Directors of Amnesty International and the UN SDSN. He is an Assistant Adjunct Professor at Columbia University's School of International and Public Affairs. Aniket is a member of the Economic Club of New York and the Bretton Woods Committee, and is a graduate of Yale College and the University of Oxford.



Thur., January 27
1:00 p.m. - 1:20 p.m.

The emergence of Alternative
Investment as an attractive
asset class



Mr. Berisford Grey

Chief Executive Officer
Sygnus Capital and
Co-Founder Sygnus Group

Berisford Grey (known as Beris) is widely considered one of the region's top investment bankers. As one of the founders of Sygnus Capital, he is living out his passion to create a leading non-traditional financial solutions firm that uses creative approaches to unlock capital for clients.

Beris's career was launched in the European Debt Capital Markets where he worked as an Associate Director in investment banking with particular focus on Securitisation and Structured Finance. After returning to the Caribbean, he held key positions at leading regional banks where he used his out-of-the-box thinking to generate game-changing results. This includes setting up and driving the Scotia Investments Capital Markets Unit to become a leader in the local market within 3-years and contributing significantly to the turnaround of CIBC First Caribbean Corporate & Investment Banking business between 2013-2016.

Over the last decade, he has raised over US\$ 10 billion in financing for corporates and sovereigns across the region. At CIBC First Caribbean, the largest regional bank in the English Speaking Caribbean, he held the posts of Managing Director and Executive Director of Corporate and Investment Banking where he oversaw a loan portfolio of US\$3.0 billion USD in assets, and developed and executed regional strategy for the business to ensure competitiveness and long-term sustainability.

Thur., January 27
1:20 p.m. - 1:40 p.m.

Practical Approach to sustainable
Alternative Investment – The Buy-in



Ms. Simone Hudson

Assistant Vice President,
Alternatives and
Fund Management; NCB
Capital Markets Limited

Ms. Hudson has over 13 years' experience in the financial services industry in Jamaica and Canada. In her previous roles in Research and Investment Banking at NCBCM, she coached three winners of the Jamaica Stock Exchange's Market Research competition, spearheaded the development of the company's first structured products offering as well as structured and arranged one of the largest infrastructure bond offer in the region. She is responsible for expanding the company's off-balance sheet product offerings which

includes its Unit Trust portfolios, Structured Products Solutions and the build out of its Alternative Investments platform. She holds a BSc. in Economics and Statistics from the University of the West Indies, a Post Graduate Diploma in Financial Planning from Centennial College and is a CFA Charterholder.

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Thur., January 27
1:20 p.m. - 1:40 p.m.

Practical Approach to sustainable
Alternative Investment – The Buy-in



Mr. John Liguori
Chief Investment Officer,
Jefferies Credit Partners

John Liguori is a co-founding member of Jefferies Finance LLC and the Chief Investment Officer of the firm's Direct Lending business. Mr. Liguori leads the Direct Lending Group's origination and investment teams and manages the group's fundraising activities. He has also worked in the Leveraged Finance Group at Jefferies where he was responsible for originating and syndicating leveraged loan and high yield bond transactions.

Mr. Liguori previously worked at GE Capital (via its acquisition of Heller Financial), AIG Investments and Prudential Capital Group. He received a BS in Finance from Rutgers College and the Undergraduate School of Business and an MBA from Duke University's Fuqua School of Business.

Thur., January 27
1:45 p.m. - 2:40 p.m.

Grow Green, The Solar Revolution
Is Here: FosRich and HUAWEI



Mr. Cecil Foster
Managing Director,
FosRich Company
Limited

Cecil Foster, together with his wife Marion Foster, is a founder of the Fosrich Company Limited. Under his stewardship the Company grew from a micro enterprise at the time of its incorporation in 1993, and survived the financial meltdown in Jamaica. It has now grown into one of the major importers and distributors of electrical products in Jamaica, serving all sectors.

Cecil pursued a Marketing Degree at the University of Technology (formerly CAST) in 1994 with emphasis on business development and Marketing. He is

member of the King's House Foundation Board of Governors, and Chairman for the Grounds, Security and Maintenance sub-committee of the Board.. He is also President of the Adventist's Layperson's and Services Industry (ASI) and a member of the Incorporated Master Builders' Association of Jamaica. Cecil is also the co-founder of the Good Samaritan Inn, a feeding program that provides meals 3 times per week to approximately 600 persons.

Thur., January 27
2:45 p.m. - 3:30 p.m.

Cooperatives and Credit Unions:
The Ideal Catalyst for Growth in
the Caribbean



Mr. Robin Levy
Group CEO,
Jamaica Corporate
Credit Union League

Robin Levy is the Group Chief Executive Officer of the Jamaica Co-operative Credit Union League and a director of its three subsidiaries

Over his 30+ year career, Robin has worked for such companies as the Jamaica Stock Exchange, PricewaterhouseCoopers, the Jamaica Observer and the IBM Consulting Group. He currently serves as the Island's Toll Regulator, Chairman of the Jamaica Railway Corporation Enterprise Team, member of the National Payments Council, a National mentor for at-risk youth and a Justice of the

Peace. He is a past Assistant Governor of the Rotary District of South Central Jamaica and also serves or has previously served on the boards of several statutory bodies, private companies, pension funds, schools and charitable foundations.

Robin is a proud Georgian, who holds a bachelor's degree in Accounting from the University of the West Indies (Mona), an MBA in Finance from the Marist Business School in New York and additional credentials as a Caribbean development educator, certified fraud examiner, credit administrator and risk management specialist.

Thur., January 27
2:45 p.m. - 3:30 p.m.

Cooperatives and Credit Unions:
The Ideal Catalyst for Growth in
the Caribbean



Mr. Melvin Edwards
Former Chairman of the
World Council of Credit
Unions (WOCCU)

Melvin Edwards is from St. Kitts and Nevis and has devoted the past 40 years to strengthening and modernising financial institutions, private sector firms, state corporations, MSMEs and NGOs throughout the region for the growth and expansion of Credit Unions and Co-operatives.

A Competitiveness Consultant, he has successfully implemented several regional development initiatives on behalf of multilateral organizations including the World Bank, the Commonwealth Secretariat, the European Union, the Inter-American Development Bank and the Caribbean Development Bank. His most recent assignments are:
2021: Revision of Legislation and Regulations for Credit Unions and Cooperatives – Grenada, Anguilla.
2020-2021: Evaluation of CDB's Work through Development Finance Institutions and Other Financial Intermediaries (2012-2019) [CDB].

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2020: New Policy & Strategic Implementation Plan for MSMEs in Grenada [EU & GoGr].

A Past President of the Caribbean Confederation of Credit Unions from 1995-1999 he is the only Caribbean person to assume the presidency of the World Council of Credit Unions from 2007-2009. During his tenure, Edwards lobbied government leaders to implement enabling policies and standards-based legislative frameworks to improve trade facilitation so that credit unions, co-operatives and small businesses can flourish.

He has drafted State policies, legislation, regulations and technical manuals for MSMEs, microfinance institutions, credit unions, co-operatives, business associations and NGOs in English and Dutch Caribbean countries.

In 2010 he founded the Caribbean Development Education (CaribDE) Programme to agitate for better governance, more creativity, greater technology usage, product diversification and leadership succession in all spheres of the region's credit union eco-system. To date 1,226 personnel from 23 countries have earned the coveted Development Educator (DE) designation.

An alumnus of the University of the West Indies and the University of Wales (Swansea), he has post-graduate certification in training, project planning, and development planning. Edwards has held Chief of Party positions with USAID, CIDA and BearingPoint, managing multi-country private sector and economic competitiveness initiatives in the Caribbean.

Thur., January 27
2:45 p.m. - 3:30 p.m.

**Cooperatives and Credit Unions:
The Ideal Catalyst for Growth in
the Caribbean**



Ms. Denise Garfield
General Manager,
Caribbean Confederation
of Credit Unions

Denise is the General Manager of the Caribbean Confederation of Credit Unions (CCCU) and has over 25 years of professional experience with 21 of those years in the Credit Union industry.

She is currently a member of the International Credit Union COVID-19 Response Committee, and a member of the Eastern Caribbean Payments Council. Her skills encapsulate the areas of research, accounting, business development, project management, corporate, strategic and events planning.

Denise holds a Master of Science degree in International Business and a Bachelor of Science degree in Accounting (Honors) both from the University of the West Indies (Mona, Jamaica). Denise is a sports enthusiast, loves to travel, enjoys cooking and events planning.

Thur., January 27
3:30 p.m. - 4:00 p.m.

Credit Markets



Mr. Adam Groothuis
Managing Director /
Co-Head of Jefferies
Emerging Market Sales
and Trading, Jefferies

Adam Groothuis has been co-head of the Emerging Markets Fixed Income desk at Jefferies since 2015. He has specialized in trading Central American and Caribbean sovereign bonds for over 20 years.

Previously, he held similar positions at Nomura, RBS, and Bear Stearns. Mr. Groothuis placed first in the 2020 Greenwich Associates survey of the "Most Helpful Traders in Emerging Markets," and has secured a first or second place finish in each of the last 6 years.

Groothuis is a graduate of the University of Pennsylvania.

Thur., January 27
3:30 p.m. - 4:00 p.m.

Credit Markets



Mr. Jefferson Finch
SVP Jefferies Emerging
Markets, Latin
America; Jefferies

Jefferson Finch is a Senior Vice President at Jefferies as an Emerging Markets fixed income strategist, with specialization in South American, Central American, and Caribbean sovereign and quasi-sovereign credits. He joined Jefferies in November 2015.

- Jefferson's expertise covers:
- Providing real-time, market commentary on sovereign and quasi-sovereign issuers in Central America and the Caribbean to a diverse client base, including institutional investors and hedge funds
 - Formulating trade ideas using relative value, directional, and absolute value strategies based on fundamental and technical analyses

Multi-lingual and adept at synthesizing economic, political, and financial information to develop investment and trade strategies, Jefferson organizes and leads investor due diligence trips to countries in Latin America and the Caribbean to meet with key influencers in politics, government and the private sector

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Thur., January 27
4:00 p.m. - 4:30 p.m.

Charting the Course for Sustainable
Recovery: Jamaica, Leading the Way



Mr. Mark Golding, MP
Leader of the Opposition,
Jamaica

Leader of the Opposition Mr. Mark Golding is an attorney-at-law, specialising in the areas of corporate finance, capital markets and mergers and acquisitions. He has been lead counsel in many public and private sector issues of domestic and international debt and equity securities, and in several large corporate mergers and acquisitions. In 2011, he took a leave of absence from Hart Muirhead Fatta, the firm of which he has been a partner since 1993, to assume his appointment as Minister of Justice.

Mr. Golding studied law at Oxford University, where he graduated with first class honours. Wishing to return home to practise, he

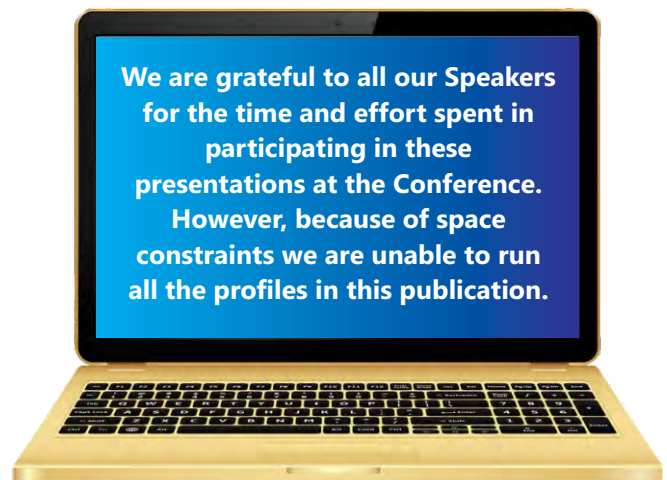
attended the Norman Manley Law School in order to be called to the Jamaican Bar, and received its prize for the most outstanding student of the class of 1987-89. He then won a Commonwealth Scholarship and continued his studies at the University of London, obtaining a master's degree in commercial and corporate law.

In 1993 the opportunity arose for him to join with two young Jamaican investment bankers to form Jamaica's first investment bank, Dehring Bunting & Golding Limited (DB&G). The business flourished to become a leading and innovative part of Jamaica's financial landscape. In 2006, DB&G was acquired by the Scotia Group. In January 2010, he joined with some of his former DB&G colleagues to form Proven Investments Limited, an investment company which is listed on the Jamaica Stock Exchange.

Mr. Golding served on the Task Force which performed the developmental work leading to the creation of the Financial Services Commission as Jamaica's regulator for the securities, insurance, unit trusts, mutual funds and pensions industries. He also represented the Private Sector Organisation of Jamaica on the Matalon Tax Reform Committee, and before the Joint Select Committee considering Companies Bill 2004.

Mr Golding has been a director of several leading companies, including GraceKennedy, The Bank of Nova Scotia Jamaica, Kingston Wharves and CariCris, the Caribbean Region's first credit rating agency. He is the Chairman of the Mona Rehabilitation Foundation (founded by his late father, Professor Sir John Golding), and was formerly a director of Food For The Poor Jamaica.

He was appointed to Jamaica's Senate by the Leader of the Opposition in September 2007. He served as the Opposition Spokesperson on Industry & Commerce until May 2011, and then as Shadow Minister for Justice, until being appointed Minister of Justice in January 2012. Mr. Golding was first elected Member of Parliament for South St. Andrew in 2017. In November 2020, he was elected as President of the People's National Party and became Leader of the Opposition.



We are grateful to all our Speakers
for the time and effort spent in
participating in these
presentations at the Conference.
However, because of space
constraints we are unable to run
all the profiles in this publication.

Cont'd on next page



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Mr. Michael Anthony Cuffe



Michael Anthony Cuffe is a broadcaster and Communications Consultant who has hosted numerous shows on Toronto radio stations including the morning show on CKMW FM and a jazz program on CJEZ FM. In 1989 as program

director and on air presenter for KLAS FM he took talk radio to a new high in the 90's when he presented "My Place", arguably the most talked about show in the history of Jamaican radio.

He has conducted hundreds of interviews with politicians, celebrities and newsmakers including PJ Patterson, Johnny Cochrane, Maya Angelou, Dr. Ben Carson, Coretta Scott- King, Edward Seaga and Bruce Golding. Hosted CVM TV's "CVM at Sunrise", a show which set the standard for morning television and "Michael Anthony Live" on Telstar Cable's Talk TV.

As a member of the Love and Sex team Cuffe provides a stellar public speaking workshop, motivational talks and self-esteem coaching that assists individuals, groups and organizations to improve their skills for personal and professional development.

Ms. Tracy-Ann Spence



Tracy-Ann Spence is the Chief Operating Officer at NCB Capital Markets Limited, which is the Wealth Management, Asset Management and Investment Banking arm of the NCB Financial Group; Jamaica's

largest and most profitable financial institution. As the Chief Operating Officer at NCB Capital Markets, she has responsibility for the Jamaican operations and has strategic oversight of the Wealth Management and Investments & Trading functions.

She has been employed to the NCB Financial Group for over 16 years and counts a BSc in Applied Mathematics from York University in Toronto, an MBA in Banking and Finance (with distinction) from the University of the West Indies and Project Management Professional (PMP®) Certification from the Project Management Institute among her educational achievements. She is currently pursuing her Doctorate in Business Administration from the Mona School of Business and Management.

Tracy-Ann currently sits on the boards of the Jamaica Association for the Deaf, tTech Limited, Mailpac Group Limited and SiFi Studios Limited. She also represents her company in various associations such as: The Primary Dealers' Association where she is currently the President, First Angels Jamaica, Caribbean Alternative Investment Association and the Branson Centre for the Caribbean.

Ms. Chivel Greenland



Chivel Greenland is a Research Analyst at NCB Capital Markets Limited, where she is a part of the team responsible for identifying and recommending suitable investments across global asset classes and providing

research and analytical support to the various units of NCB Financial Group. She has been employed to the company for just under three years and holds an MSc in Economics, and a BSc in Economics and Statistics, both from the University of the West Indies, Mona. Currently, she is pursuing her Financial Risk Manager (FRM) designation from the Global Association of Risk Professionals.

Chivel is also very passionate about financial education and as such, devotes much of her spare time to educating her peers about the benefits and risks of investing in the stock and bond markets. She believes that by doing so, she will, in a small way, help champion financial literacy amongst young Jamaicans.

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What is a Mandate?

www.jamstockex.com



A **mandate** is the instructions given to the **Jamaica Central Securities Depository Limited (JCS D)** relating to the handling of your dividend or interest payment.

THERE ARE THREE TYPES OF MANDATE:

BANK MANDATE

The investor indicates which financial institution their payment should be forwarded to. The information required are:

- a. Bank name
- b. Bank Branch
- c. Account Number
- d. Account type
- e. Account currency
- f. Name(s) on account

HOLD MANDATE

The investor may wish that their dividend or interest payment is held at the Registrar's office for collection



THIRD PARTY MANDATE

The investor may wish to send their dividend or interest payment to someone other than the parties on the account or to an institution of their choice, for example, a charity or a church.

Whenever there is a dividend payment, the mandate information is forwarded to the Registrar so that they can follow the investors' instructions accordingly.

CONTACT US

40 Harbour Street, P.O. Box 1084, Kingston, Jamaica

www.jamstockex.com
jcsdds@jamstockex.com

Call: 876-967-3271
Fax: 876-967-9420



Mr. Andre Gooden



Mr. Andre Gooden is the Business Development Manager of the Jamaica Stock Exchange and is also the current Chairman of the JCC Conference Board Committee. Mr. Gooden brings 30 years of experience

in the areas of portfolio management, investment counseling, financial planning, commercial banking, stockbroking and project management. He has held several senior positions within the Financial Sector in Jamaica and New York, in the area of Banking and Investment Management.

He received his Bachelor of Science degree in Marketing from the State University of New York, and MBA from the University of New Orleans. He is a member of the Board of Directors of the Jamaica Chamber of Commerce, and Chair of the Jamaica Conference Board.

Mr. Gooden is also an active member of the Rotary Club Kingston since 2003.

Ms. Andrea Chisholm



Andrea Chisholm is a multi-award-winning Broadcast Journalist, television & radio producer. The 2020 Chevening Scholar recently completed her Master of Science in Media & Communications

Governance, with distinction, at the London School of Economics and Political Science in England. Andrea has also worked at the BBC World Service in London, after being selected to participate in the highly competitive Chevening/BBC Professional placement programme from September to December 2021. Her awards include a two-time Press Association of Jamaica Journalist of the Year & a two-time recipient of the Caribbean Broadcasting Union award for Best Investigative Report. She is a skilled communications strategist, project

organiser, and upcoming media policy specialist with a jovial personality. She enjoys music, spending time with family and friends, as well as mentoring young people. Andrea is also a proud alumni of the Northern Caribbean University, as well as the United States International Visitors Leadership Programme for outstanding young leaders.

Mr. Alwayne Cousins



Alwayne Cousins is the essence of perseverance. The JMMB family member who bears the title of General Manager of the Corporate Solutions Unit, through his eye-on-the-ball tenacity, rose up the ranks to his

current position, having begun as a client relations officer with the Group some 13 years ago. Alwayne would subsequently be promoted to Personal Portfolio Manager, with specific responsibilities to oversee the investment portfolios of the Company's High Net Worth (HNW) Clients, provide them with financial planning services to meet their goals, and also act as a prospect for new businesses among HNW clients.

A graduate of the University of Technology with a Bachelor's degree in Business Administration and holding a Master's in Business Administration from Florida International University, Alwayne today manages JMMB Investments Corporate Solutions delivery towards the achievement of revenue, profit and market share targets. His winsome personality and fixity of purpose has seen him shine brightly in the role for the last six years.

A native son from the parish of Clarendon, Alwayne lauds his super-supportive beloved pair of his mother and late grandma for instilling within him a fierce will to succeed in life, and follows through with their lead by being a doting presence himself for his wife Alaine, their son and two daughters.

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Ms. Laurie Goodman



Laurie is the Global Head of Investment and Wealth Solutions at Jefferies Wealth Management. Prior to joining Jefferies, Laurie spent over 12 years at Bank of America Merrill Lynch as the Head of Equity Long/Short Hedge Fund Research,

overseeing equity hedge fund and liquid alternatives third party assets for a \$50bn plus alternatives platform. Prior to joining Bank of America, Laurie worked at Bear Stearns and Washington Analysis in institutional equity sales. Laurie holds an MA in International Economics from Johns Hopkins University School of Advanced International Studies (SAIS) and a BA in Economics from Johns Hopkins University.

Mr. Timar Jackson.



Mr. Timar Jackson joined NCB Capital Markets' Investment Banking Unit as a Manager in 2021. He previously served as the Manager of the firm's Research Unit and has worked in the financial industry for over 6 years in

various capacities including Actuarial Analyst, Business Analyst, and Financial Consultant.

In his current role Mr. Jackson provides specialist knowledge in leading the negotiation, structuring, and execution of capital markets transactions from origination through to completion. He holds a BSc. Actuarial Science from the University of the West Indies (Hons.), an MSc. in Applied Statistics, and an MBA in Finance both from the University of Oxford where he attended as a Rhodes Scholar.

Mr. Al Edwards



Al Edwards is an experienced media professional who has held a number of senior positions at some of Jamaica's leading media companies.

Coming from the UK, where he was an assistant editor at EuroOil, he was appointed by Oliver Clarke as a Senior Business Reporter back in 2000 before being promoted to the position of Financial Editor of the Gleaner Company in 2002.

In 2005, he founded the Jamaica Observer's Caribbean Business Report, serving as its Editor until 2012.

Michael Lee Chin appointed him as CEO of CVM Television Group in 2012. In 2013, Gordon "Butch" Stewart brought him back into his group of companies as Director of Corporate Affairs, Sandals Resorts International/ATL Group.

In 2014, Edwards made the move to digital media when the Chairman of Digicel Denis O'Brien and the then CEO, Colm Delves, chose him as Group Executive Editor/Head of Content for Trend Media, the parent of Loop News.

At the end of 2018, he returned to the Sandals/ATL Group of Companies to form a digital media company, Ramble Media Corp. where he served as CEO. Under his tenure, he created the digital platforms Buzz and Caribbean Business Report.



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Mr. Nigel Coke



Nigel is a communication specialist whose practice spans both the public and private sectors. For more than fifteen years he served the financial sector working at Island Life Merchant Bank, Barita Investments Ltd., and

CIBC First Caribbean International Securities Ltd (CIBCFIB).

Coke currently serves as the Communication Director for the Seventh-day Adventist Church in Jamaica. He is a member of the Church's Executive Committee (Board), Administrative Committee (ADCOM), and its Finance and Investment Committee.

This results-driven, highly motivated professional also, serves as a director of the NCU Media Group and the National Religious Media Commission. He holds membership in the Press Association of Jamaica, the Society of Adventist Communicators in North America, and is the current Secretary-General of the National Religious Liberty Association (NRLA).

Twenty-three years ago he married the love of his life, Bobbette. They have remained happily married and are the parents of two young adult sons – Chad-Anthony and Ramoy.

Mrs. Stacy-Ann Tait



Stacy-Ann Tait spearheads the development of the National Commercial Bank Capital Markets business strategy for its proprietary investment portfolios while leading the Trading & Portfolio Management Teams.

She has over 14 years' experience in the financial services industry, which includes experience in portfolio management, risk management and corporate finance. Stacy-Ann holds a Bachelor of Science in Banking & Finance from the University of The West Indies and is a CFA Charter Holder. She also serves on the Board of Directors of CFA Society Jamaica.

Mr. Alex Ihama



Alex Ihama is one of Canada's foremost speakers & consultants on leadership effectiveness, strategic management, peak performance & the enhancement of competitive advantage through a corporate framework on inclusive diversity & workplace equity.

He is an executive coach, professional speaker and bestselling author with over two decades of experience working for and with Fortune 500 companies to execute projects and programs valued at over a billion US dollars in many countries around the world.

Alex is also a global strategist who helps organizations to make and save millions of (US) dollars through a proprietary framework that increases brand equity and strengthens value proposition.

His thought-provoking content continues to empower those in positions of authority, elevate the mindset of staff, transform corporate culture and reengineer processes, leaving a suite of analytics tips, tools and techniques to ensure governance, accountability and sustainability.

He is the President.CEO of the International School of Greatness, impacting millions of lives through his extensive presentations, online courses, mainstream media interviews, social media activities and affiliations and with many governments, corporations, institutions and churches in many nations.

He is also the Executive Director of the Canadian Congress on Inclusive Diversity and Workplace Equity, which is one of the largest platforms in North America for social advocacy, enhancement of corporate and national policies and equitable corporate culture, influencing the government, communities and industries to advocate for love, kindness, unity and the human rights and civil liberties of Canadians.



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Dr. Karren Dunkley



Dr. Karren Dunkley, Educator, Transformational Leader, and Social Advocate.

Over the last twenty-five years, Dr. Dunkley has collaborated with Jamaican schools, individuals, and organizations, including the

St. Catherine High School Alumni Association, Uhuru Incorporated, Spiritz of Hanover, and SHALK Security Limited to improve and support educational and community development at the grassroots level.

She is the principal/CEO of KND Consulting, LLC, and the co-proprietor of Spiritz of Montego Bay. She is the recipient of the Tuskegee University Education Advocacy Award, Omega Psi Phi Education Achievement Award, Philadelphia OIC's Impact Award, and the Team Jamaica Bickle Community Educator Award.

She holds a doctorate in Urban Education with a concentration in Organization and Leadership from Teachers College, Columbia University; Masters degrees in Political Science and Education Leadership from St. John's University, and Columbia University, respectively, and a Bachelor's degree in Political Science with a minor in Education from St. John's University.

Mr. Juan Carlos Lorenzo



Juan Carlos Lorenzo is a Managing Director and Head of Latin America DCM at Jefferies. Juan has over 30 years of experience in investment banking focused on leveraged finance, debt capital markets, and debt advisory in the United

States, Latin America, and the Caribbean. He joined Jefferies in September 2019 as Head of Latin America & Caribbean DCM and prior to this, Mr. Lorenzo spent 12 years at Goldman Sachs in various capacities including

as Managing Director and Head of Latin America DCM. Over his extensive career, Mr. Lorenzo has originated and led the execution of leveraged finance, debt capital markets, and debt advisory transactions in the United States and Latin America including multiple acquisition financings, pre-IPO and early-stage financings, project financings, high-yield and investment-grade bonds, and in-court and out-of-court restructurings. He executed some of the most notable transactions in Latin America in the past ten years covering a wide range of sectors including financial institutions, sovereign and quasi sovereign entities, telecommunications, oil and gas, infrastructure, power, consumer products, business services, and metals and mining. Mr. Lorenzo holds an MBA in International Management from the Thunderbird School of Global Management and a BA in Finance and Marketing from the University of Oregon.

Ms. Jamelia Jalaalwalikraam



Jamelia Jalaalwalikraam is a Research Analyst at NCB Capital Markets Limited which is the Wealth Management, Asset Management and Investment Banking arm of the NCB Financial Group; Jamaica's largest and most profitable

financial institution. As a Research Analyst, she has responsibility for identifying and recommending suitable investments across global asset classes, and making investment recommendations.

She has been employed with NCB Capital Markets for almost 3 years and holds a Bachelor's in Business Administration (with distinction, and a President's Pin) from the University of Technology, and an MSc in Economics from the University of the West Indies.

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Mr. Leo Williams



Mr. Leo Williams is a seasoned investment professional with 25 years of experience in Investment and Business Consulting in the Caribbean and in the USA. He is the Managing Director for SEAF Caribbean SME Growth Fund.

Prior to joining SEAF, he founded Williams & Associates Investments, an investment advisory firm focused on raising capital for firms in Jamaica and the wider Caribbean region. He is a former executive and International Business Development Manager of Jamaica Money Market Brokers Limited (JMMB), integral in the establishment of JMMB in the Dominican Republic. A former Director of the Jamaica Stock Exchange, and a Director on JCSD Board of Directors.

Mr. Williams has also led several divisions within General Electric USA and Spain and was a consultant at the Boston Consulting Group. Fluent in Spanish and is studied in his knowledge of Latin America and the Caribbean region. Mr. Williams has assisted companies to launch and grow globally, including into non-English speaking markets.

He holds a BSc. in Engineering from Princeton University, an MSc. in Engineering, MA in International Studies and an MBA from Wharton School of Business all from the University of Pennsylvania.

Mr. Nicholas Dawson



Nicholas Dawson is a Manager in the Investment Banking Unit at NCBCM responsible for origination and structuring of transactions spanning across the entire capital structure. He has over 7

years of experience in financial services and banking, specializing in debt and equity financing and sales and marketing.

Nicholas holds a Bachelor's degree in Economics from the University of Western Ontario and a MBA with a specialization in Finance from UBC Sauder School of business in Vancouver Canada.

Ms. Terise Kettle



Terise Kettle joined Barita Investments Limited in March 2020 in the capacity of Vice President, Investment Banking. Since joining the Barita Investments Limited team, Terise has led several capital markets transactions

with the most notable ones being the Barita Investments Limited and Derrimon Trading Company Limited's APO and more recently the pending Massy Holdings Limited Cross Listing on the Jamaica Stock Exchange (JSE). Terise has over fourteen (14) years of experience in banking (retail, corporate and investment banking) with her most recent prior to joining Barita Investments Limited being the role of Assistant Vice President – Corporate Banking at Sagicor Bank Jamaica Limited. During her tenure at Sagicor, she led several syndicated transactions including the largest syndicated transaction in Jamaica in 2017. She started her career as an external auditor at PricewaterhouseCoopers.

Ms. Kettle holds an MBA (Distinction) specialising in Banking and Finance from the University of the West Indies, Mona School of Business and Management and a Bachelor of Science (Honours) in Management Studies and Accounting. She has also completed several post graduate certification programmes including Project Management, Portfolio Management, Credit Risk Management, and Complex Accounting for Corporations.

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Mr. Ewan Shaw



Mr. Shaw is a Caribbean regional expert practitioner and academic in the areas of loan administration, lending, credit analysis and collection techniques. His distinguished career spans nearly 30 years including

position as an economist with the Bank of Jamaica, the Credit Manager of several banks to include Merchant, Investment and a Mutual Society. Mr. Shaw was also Assistant General Manager at City of Kingston Co-operative Credit Union Ltd, with responsibility for Credit Administration & Operations—retail, corporate administration, recoveries, risk management, policy development and branch network management. Mr. Shaw has comfortably combined the practice of credit administration with academia and has been a course lecturer and coordinator at the University of Technology (School of Business Administration), Jamaica.

Mr. Shaw is a Senior Lecturer at UTECH Jamaica and currently teaches courses at the undergraduate and graduate levels in Credit Analysis, Corporate Finance, Lending and International Financial Management, Risk Management, Portfolio Investment Management, Small and Medium Enterprise Financing and Advanced Securities. He is also an adjunct faculty member of the University of the Commonwealth Caribbean and the JSE e-Campus in their post graduate programmes.

He is a graduate of the UWI mona and Manchester Business School and a current doctoral candidate at the University of Technology, Jamaica. Mr. Shaw is a certified trainer for the Chartered Institute of Procurement and Supply (CIPS) and holds professional certifications in risk and wealth management.

Mrs. Nadeen Matthews Blair



Nadeen has responsibility for driving the digital transformation across the NCB Group of Companies and leads the Group's Marketing and Communications and Enterprise Information Management functions. Her

role as CEO of the NCB Foundation involves direct executive responsibility for the operations and execution of various Corporate Social Responsibility initiatives undertaken by the NCB Group, through the N.C.B Foundation.

Her earlier work experience includes duties as Senior Associate at McKinsey & Company, Atlanta Georgia and Assistant Vice President at JPMorgan Chase in New York.

Nadeen completed her MBA at The Wharton School, University of Pennsylvania in Marketing and Entrepreneurship and graduated cum laude from Binghamton University with a Bachelor of Science in Financial Economics.

Mr. Raul Pinnock



With over a decade of experience in financial markets, Raul brings both local and global perspectives to the merger & acquisition, financial asset trading and general investment banking space. A value investor at heart, Raul is willing to be

bold when others are fearful. Possessing diverse interest in networking, financial analysis and history Raul is a dealmaker's dealmaker, always seeking to deliver terms that add value to all parties involved. Raul Pinnock is currently the Manager of Investor Relations and Investment Banking at Barita Investments Limited.

“About the Jamaica Pegasus Hotel”

LOCATION

The Jamaica Pegasus Hotel rises seventeen (17) stories high in the heart of New Kingston's business and financial district. It is within walking distance of many international offices and embassies as well as historical sites, cultural centres, shopping areas and restaurants.

TRANSPORTATION

The hotel is located 15 miles from the Norman Manley International Airport. A fleet of licensed JUTA taxicabs is available for airport transfers and/or sightseeing tours.

ACCOMMODATION

300 guest rooms including 52 Royal Junior Suites, 14 Royal One-bedroom Suites and 3 Stately Royal Luxury Suites and 231 Deluxe Rooms.

Guest Room Amenities & Facilities

- LCD Cable Television
- Hair Dryer
- Safety Deposit Box
- Two-Line Telephones
- Complimentary High Speed Internet Access
- In-room Refrigerator
- Electricity: AC 220V/ 50 cycles

All-Suite Royal Club Rooms

- Specially designed for business executives, Royal Club Suites feature upgraded amenities.
- Private check-in and check-out services
- Complimentary continental breakfast and cocktails in the Club's private lounge
- Private Fitness Room
- Private Meeting Room
- Fresh fruits and bottled water on arrival
- Daily newspaper
- Express laundry service

GUEST SERVICES AND AMENITIES

- 24-Hour Concierge Service
- 24-Hour Room Service
- 24-Hour Business Centre
- 24-Hour Café
- On-call Doctor
- Laundry & Dry Cleaning Facilities
- Beauty Salon
- Day Spa
- Boutique
- Novelty Shop
- No Suitcase Program



Restaurants & Bars

- **24 Seven Café:** overlooking the pool, this restaurant offers buffet lunches, freshly brewed coffee, a wide selection of teas, ice cream and an array of delicious Delicacies.
- **Columbus Restaurant:** set sail on a Culinary Voyage in our international fine-dining restaurant, The Columbus, located on the lobby level. Open for Dinner from 6:00pm to 10:00pm except Sundays and Tuesdays. Reservations are required.
- **The Polo Lounge:** The elegant mahogany furnishings in this candle-lit room, mixed with the aroma of coffee, liqueurs and cocktails, create an atmosphere for evening relaxation. Open daily 4:00pm to mid-night.
- **Pool Bar:** offers quick bites as well as seasonal local and international drinks. The Bar is an extension of the Country Kitchen Restaurant, and is the perfect spot for the sports enthusiast.

Leisure Facilities

Olympic-size pool: outdoor kidney-shaped pool with its 3 tiered-fountain is a welcoming oasis.

Tennis courts: for tennis enthusiasts, there are 2 outdoor hard courts, lit for night playing. A tennis professional is available for private lessons.

Fitness Center: relax the body with a complete physical workout with cardiovascular equipment, weight and other state-of-the-art equipment.

Jogging Trail: an enclosed and well-lit mile jogging trail.

Tour Desk: an in-house car rental agency/tour company anxiously awaits you to arrange tours to other parts of this tropical paradise.

Children Play Area: an outdoor playscape for young children with wading pool, slides and beautiful manicured lawns.

HOTEL EVENTS AND ATTRACTIONS

- Daily Buffet Breakfast, 7:00am to 10:30pm, The Country Kitchen
- Lunch Buffet, Monday to Thursday 12:00pm to 3:00pm, 24 Seven Cafe
- Seafood Lunch Buffet, Friday 12:00pm to 3:00pm, 24 Seven Café
- Tuesday on the Grill, Tuesday 7:00pm to 10:30pm, Pegasus Poolside
- Caribbean Buffet Dinner, Wednesday 7:00pm to 11:00 p.m., 24 Seven Café
- Pegasus' Signature Friday Afternoon Tea Friday 4:00pm to 6:00pm, 24 Seven Café
- Sunday Brunch, Sunday 11:00am to 3:00pm, 24 Seven Café


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